Banner monitoring

2017 in numbers

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- 1. Introduction
- 2. General market overview
- 3. Overview by TOP 10 sectors

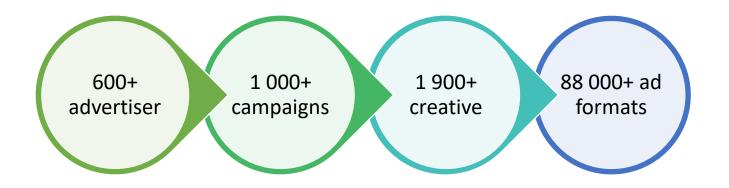


Who we are

- Banner Monitoring (successor of Web News Agent) is a <u>Real Time</u> <u>Information</u> about the advertising activity within the online environment by means of **automatic system** that registers – Who, Where, What, When and How is advertising in more than 450 <u>Bulgarian</u> websites.
- The system starts to operate on the market since October 2013. Improving and upgrading every day, we can state that the system is fully operated since April 2014.



• The system it is registering on a daily basis more than



*The system is not registering banners from some networks.

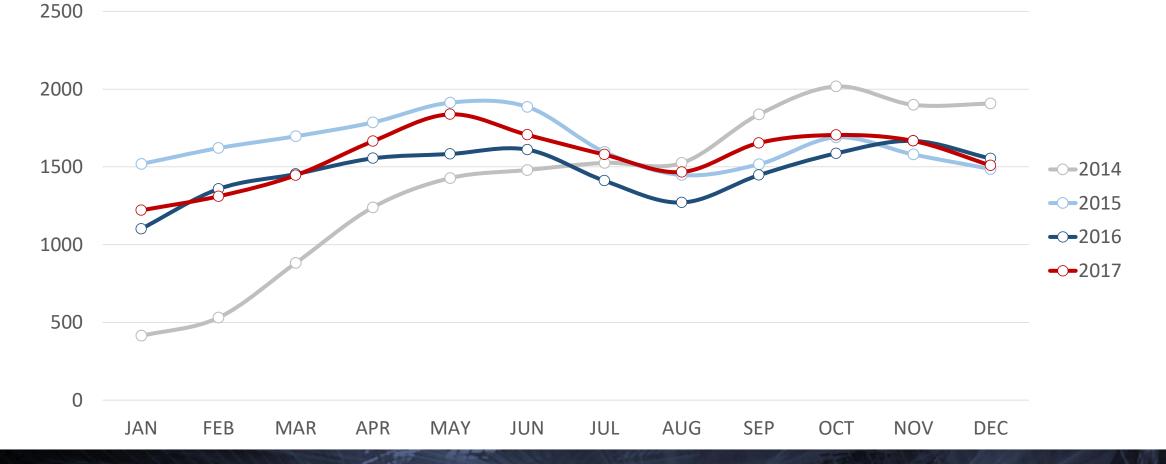


GENERAL MARKET OVERVIEW





General market overview **CAMPAIGN SEASONALITY** by number of campaigns – 2014 - 2017

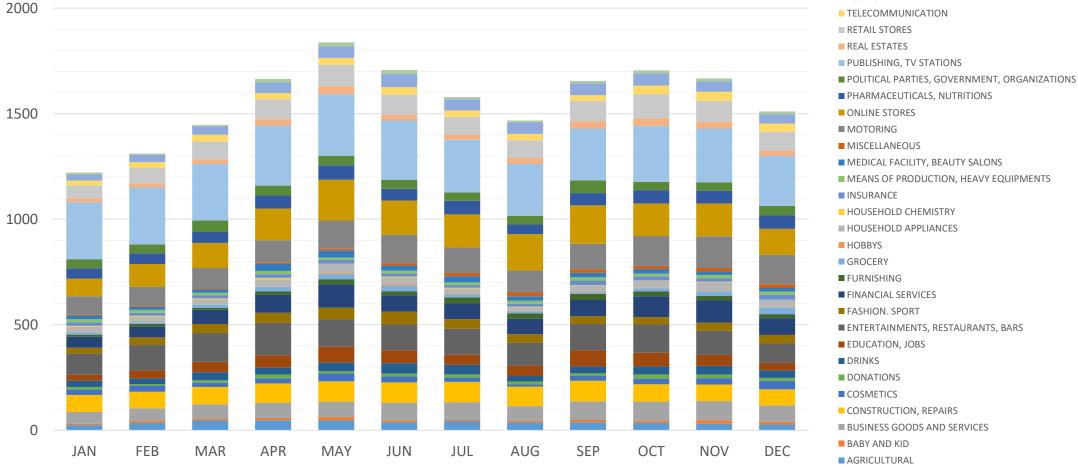


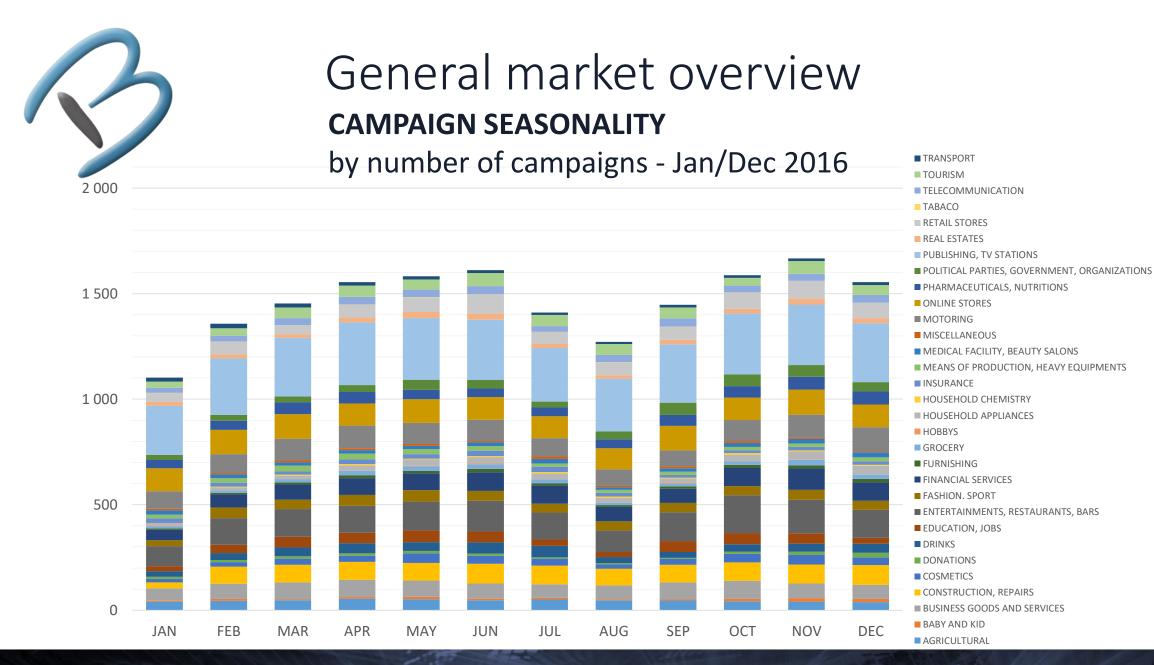


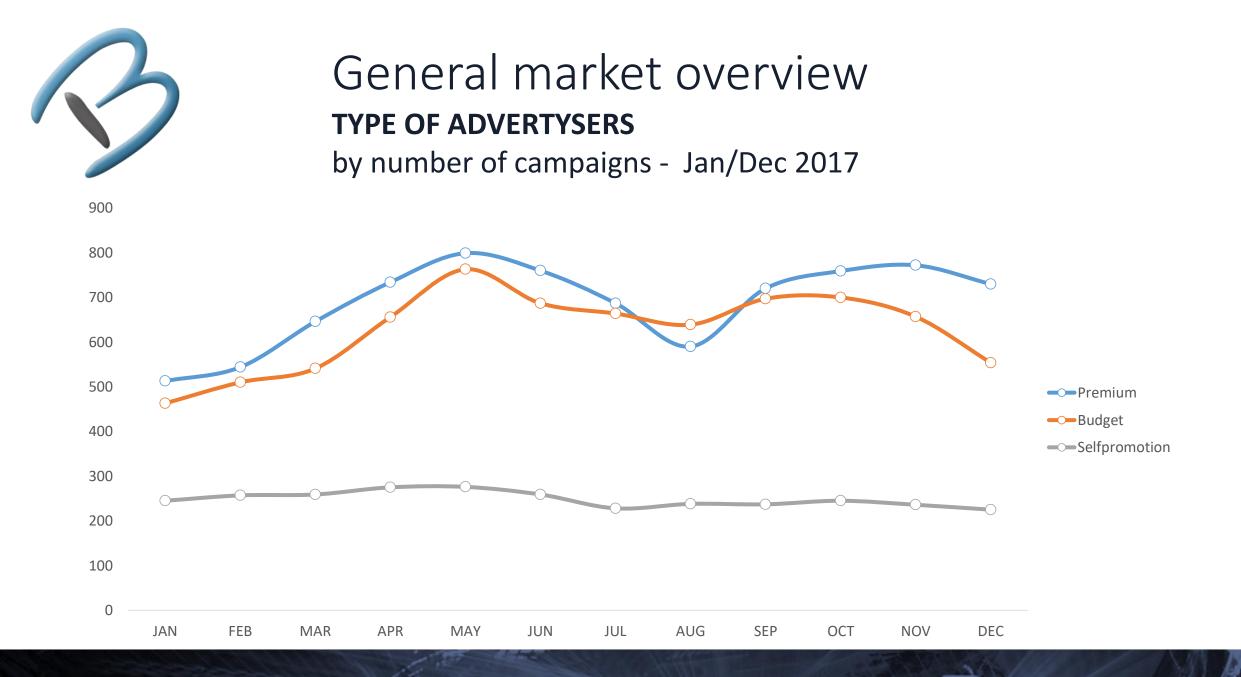
General market overview CAMPAIGN SEASONALITY

by number of campaigns - Jan/Dec 2017

TRANSPORT





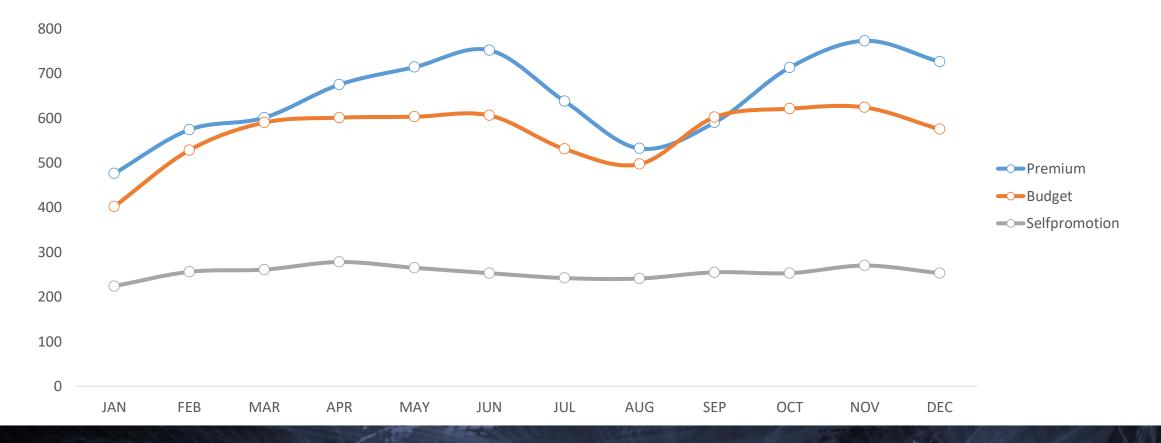




900

General market overview TYPE OF ADVERTYSERS

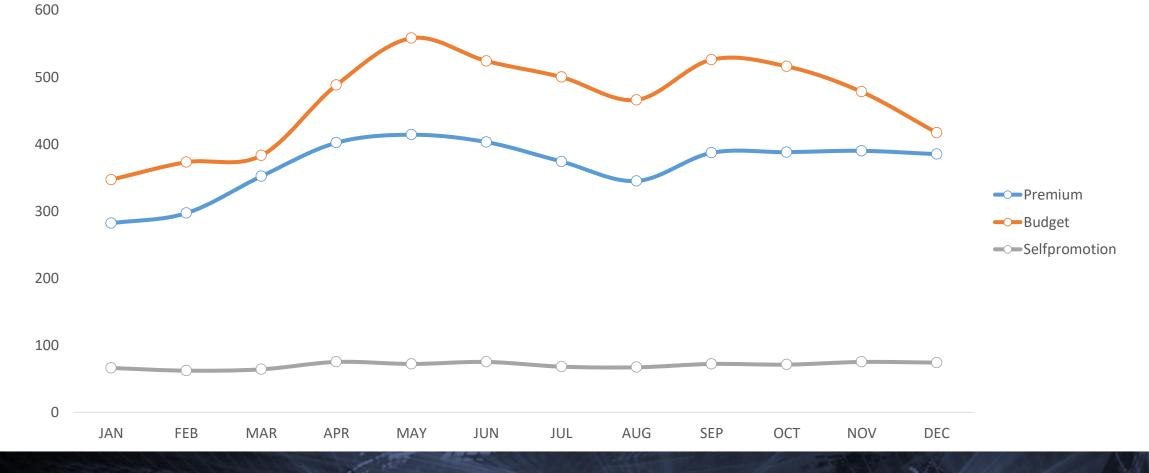
by number of campaigns - Jan/Dec 2016

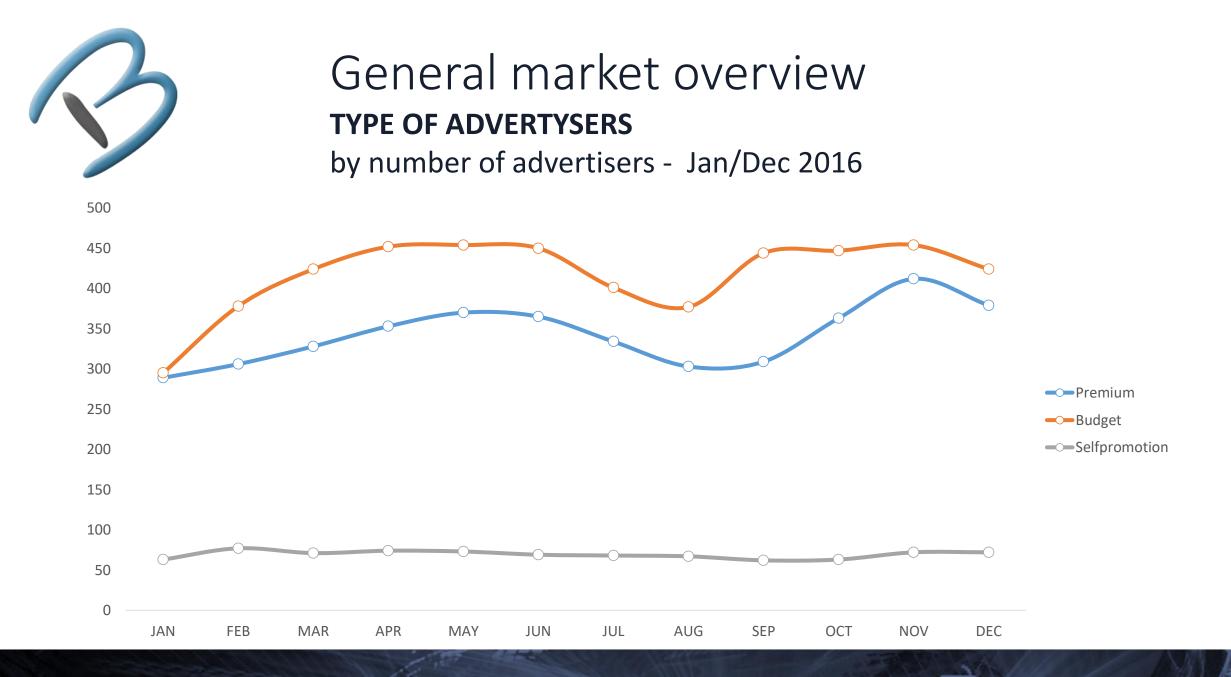




General market overview TYPE OF ADVERTYSERS

by number of advertisers - Jan/Dec 2017

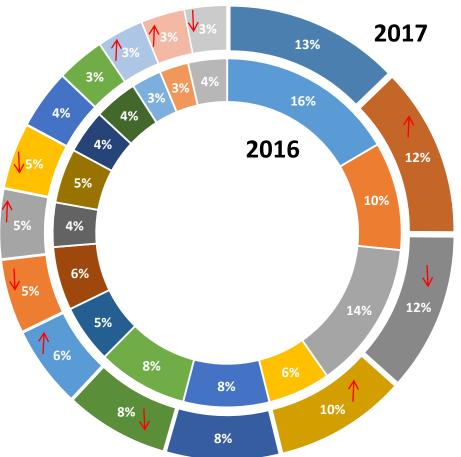






General market overview **TOP 15 SECTORS**

by campaigns strength – 2016 & 2017

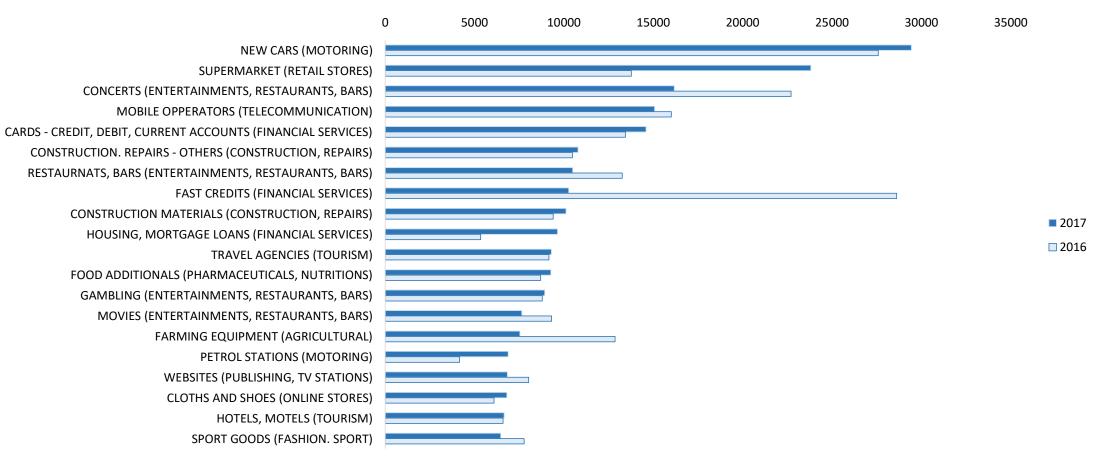


- FINANCIAL SERVICES
- MOTORING
- ENTERTAINMENTS, RESTAURANTS, BARS
- RETAIL STORES
- CONSTRUCTION, REPAIRS
- ONLINE STORES
- TELECOMMUNICATION
- BUSINESS GOODS AND SERVICES
- PHARMACEUTICALS, NUTRITIONS
- DRINKS
- TOURISM
- PUBLISHING, TV STATIONS
- POLITICAL PARTIES, GOVERNMENT, ORGANIZATIONS
- EDUCATION, JOBS
- FASHION. SPORT



General market overview **TOP 20 CATEGORY**

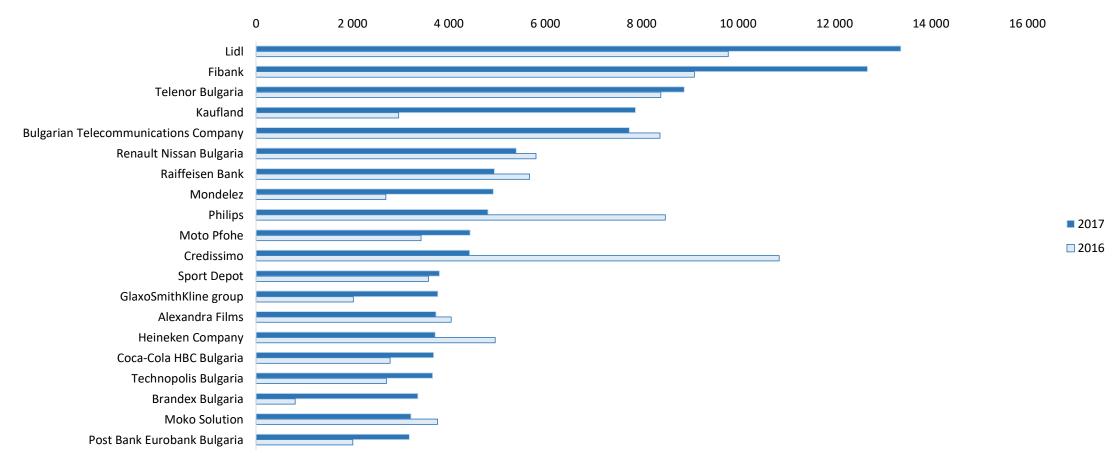
by campaigns strength – 2016 & 2017





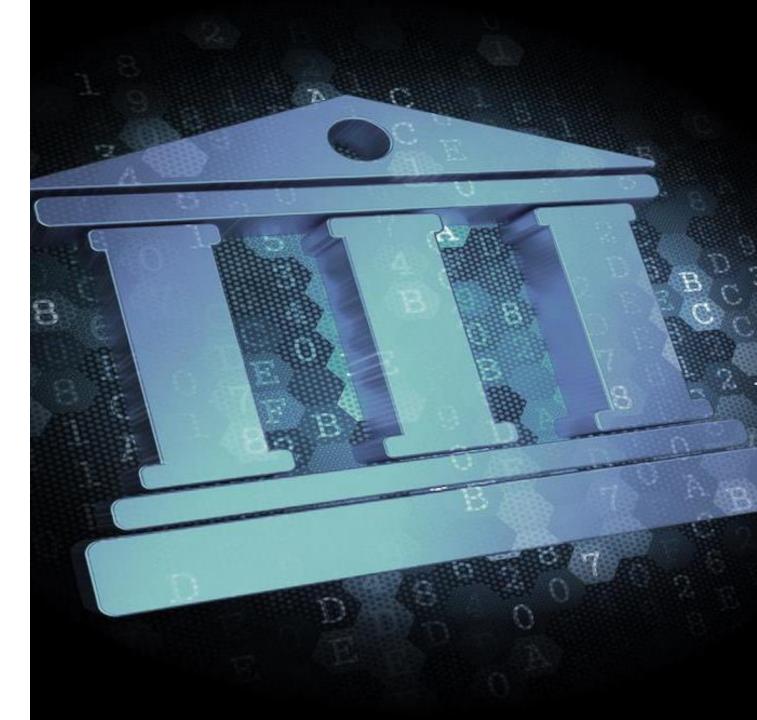
General market overview 20 MOST ACTIVE ADVERTISERS

by campaigns strength – 2016 & 2017



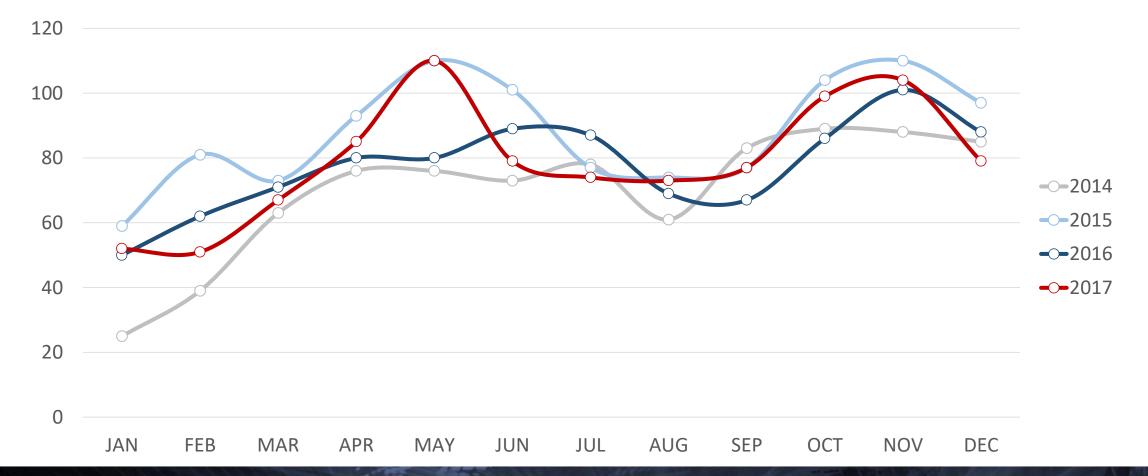


SECTOR FINANCIAL SERVICES



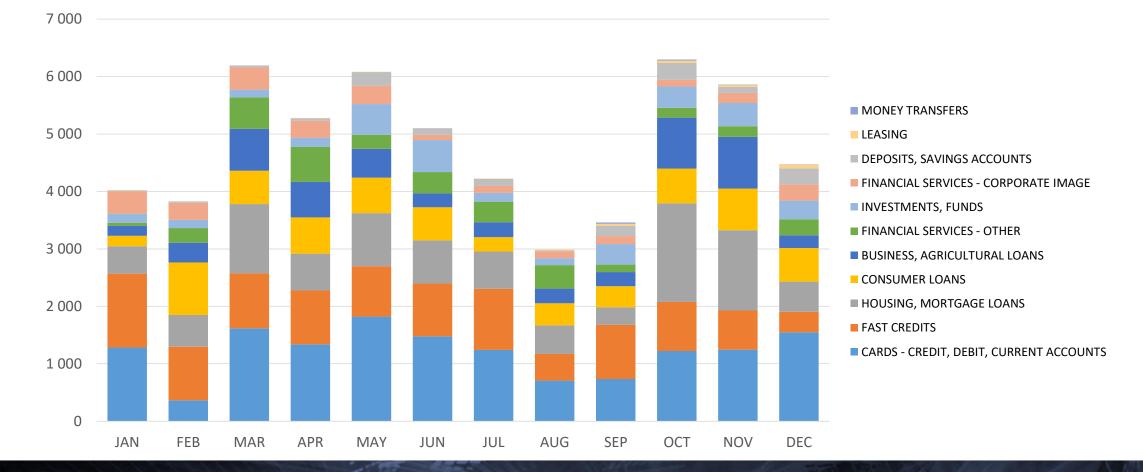


TOP 10 sectors - Market overview **FINANCIAL SERVICES – SEASONALITY** by number of campaigns – 2014 - 2017



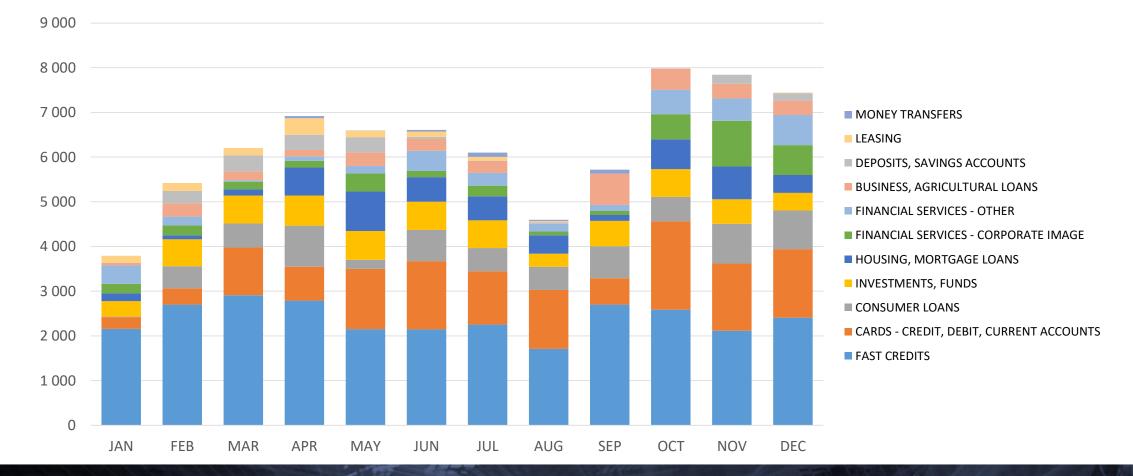


TOP 10 sectors - Market overview **FINANCIAL SERVICES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017





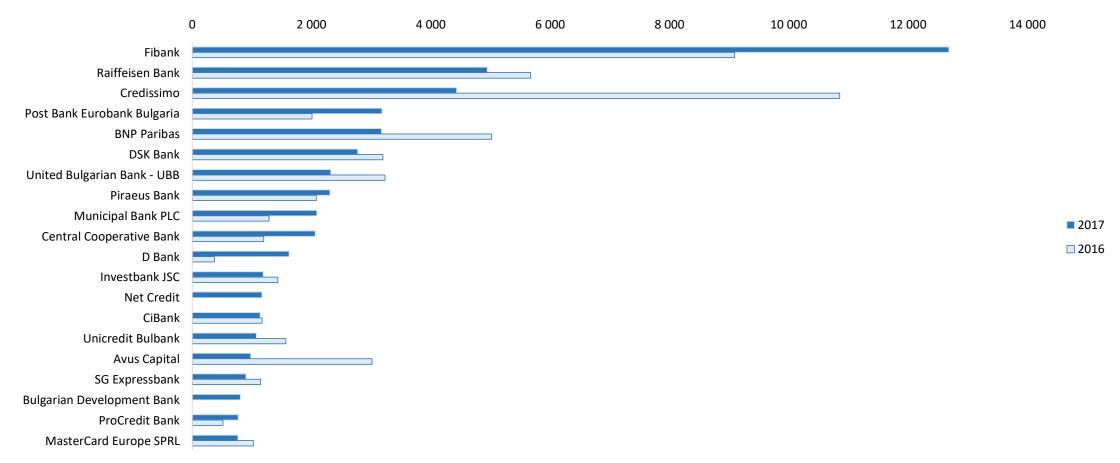
TOP 10 sectors - Market overview **FINANCIAL SERVICES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016





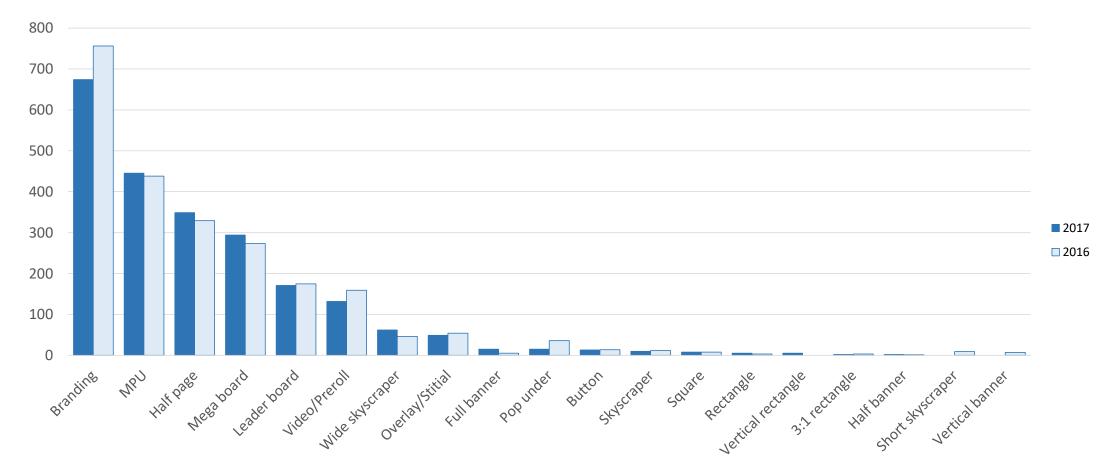
TOP 10 sectors - Market overview **FINANCIAL SERVICES – MOST ACTIVE ADVERTISERS**

by campaigns strength – 2016 & 2017



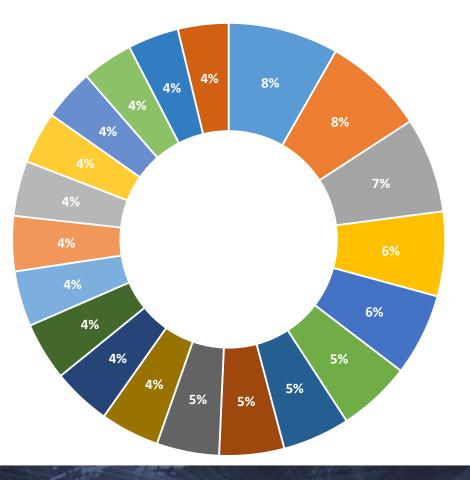


TOP 10 sectors - Market overview **FINANCIAL SERVICES – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017





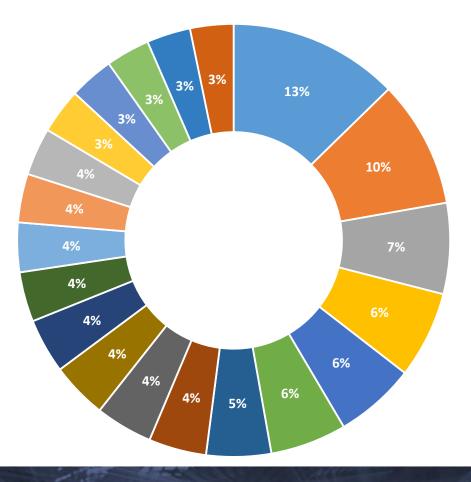
TOP 10 sectors - Market overview **FINANCIAL SERVICES – TOP used websites** by campaigns strength - Jan/Dec 2017



- moitepari.bg
- vesti.bg
- dnes.bg
- novini.bg
- investor.bg
- bgonair.bg
- dnes.dir.bg
- sofiautre.bg
- bnews.bg
- imoti.net
- 24chasa.bg
- blife.bg
- profit.bg
- dariknews.bg-регион
- dir.bg
- bpost.bg
- infostock.bg
- darikfinance.bg
- blitz.bg
- start.bg



TOP 10 sectors - Market overview **FINANCIAL SERVICES – TOP used websites** by campaigns strength - Jan/Dec 2016

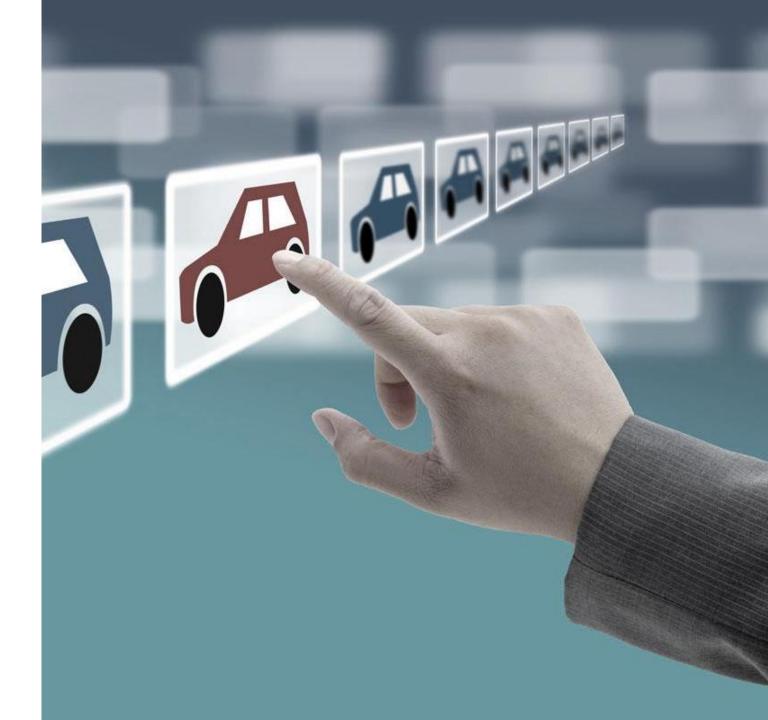


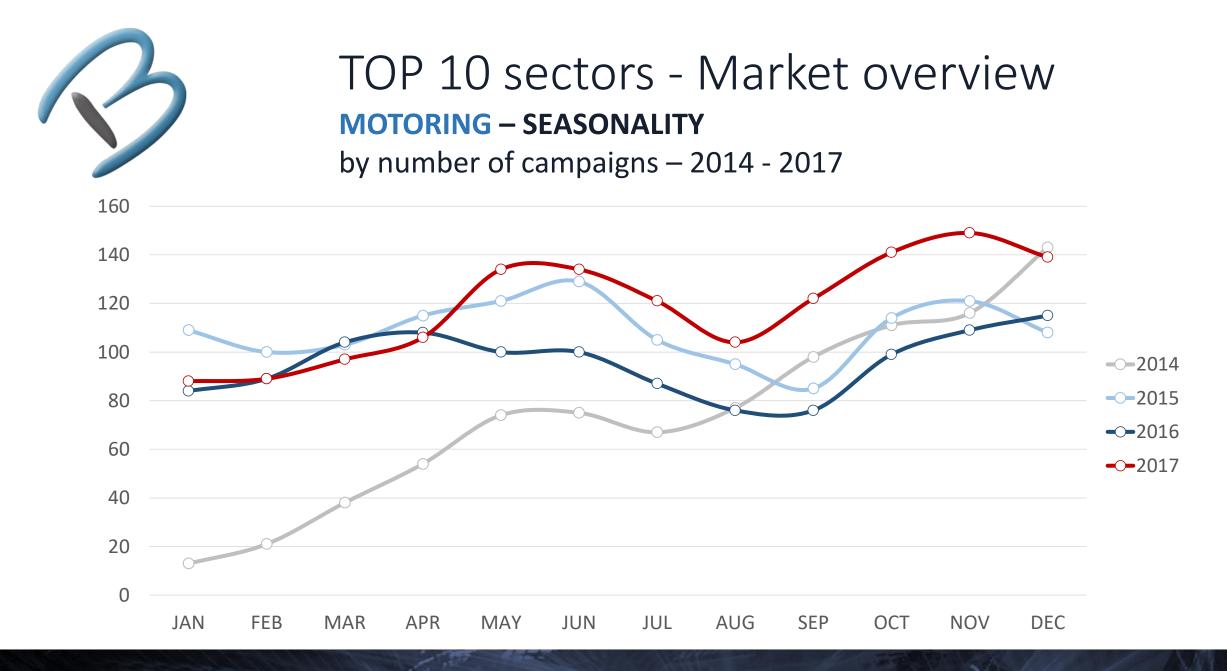


tv.dir.bg



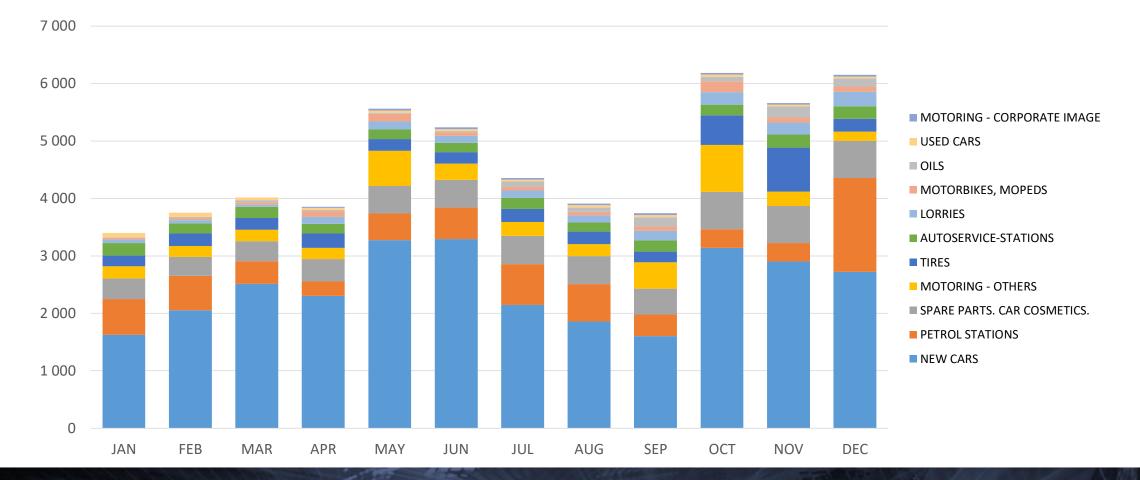
SECTOR MOTORING







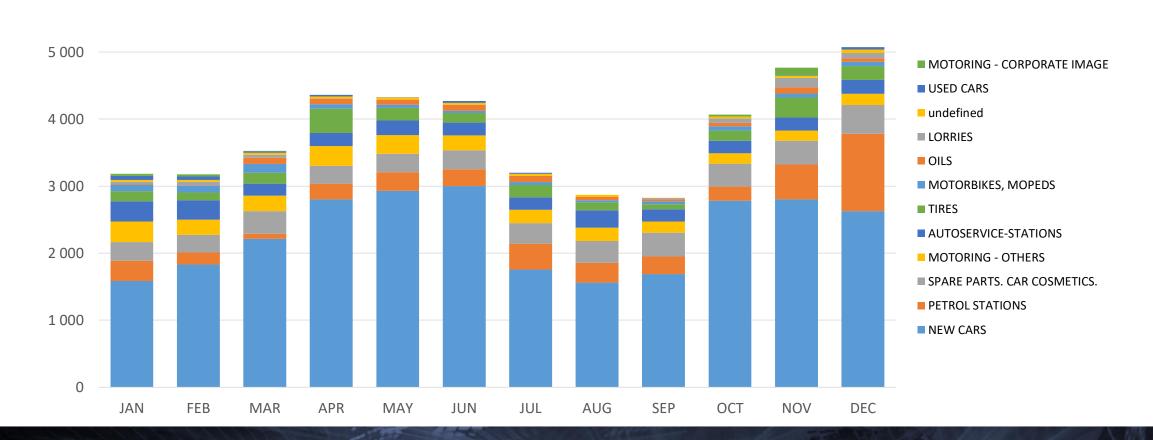
TOP 10 sectors - Market overview **MOTORING – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017





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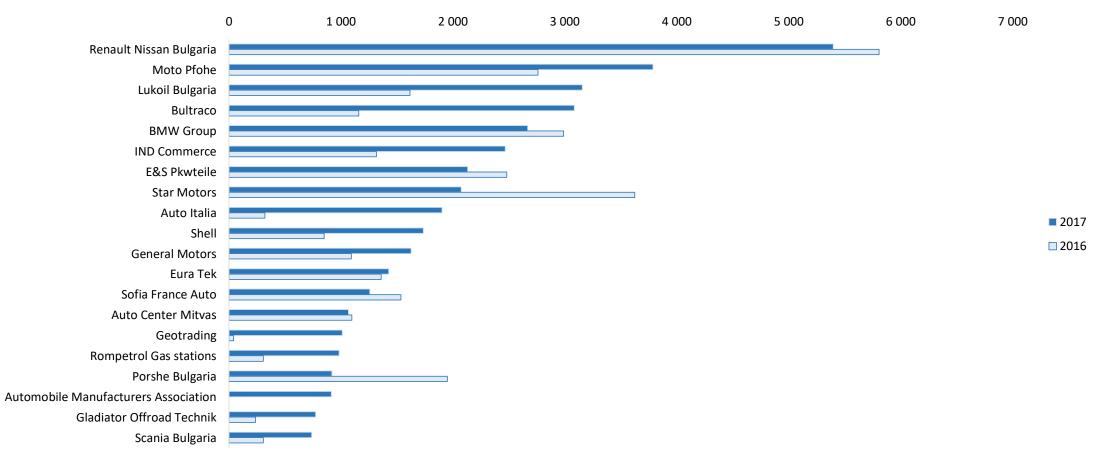
TOP 10 sectors - Market overview **MOTORING – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016





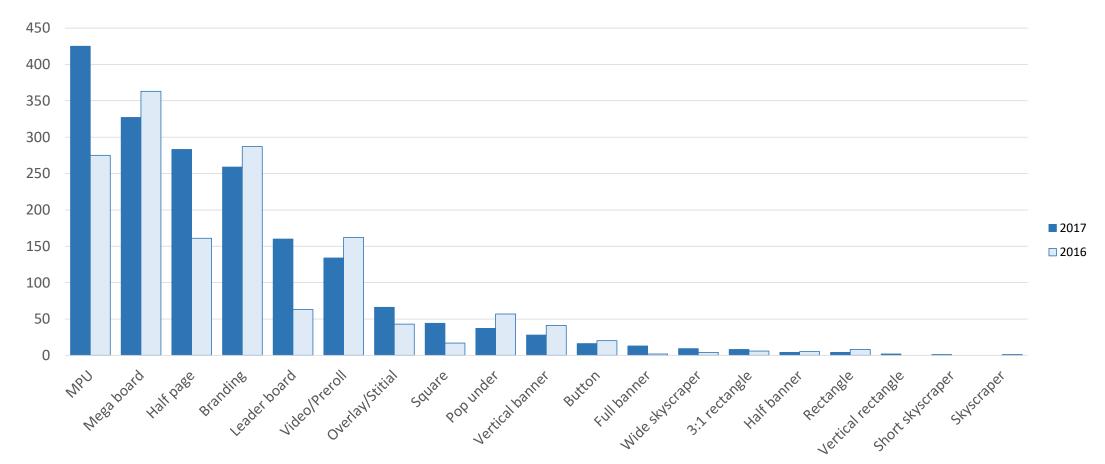
TOP 10 sectors - Market overview **MOTORING – MOST ACTIVE ADVERTISERS**

by campaigns strength – 2016 & 2017





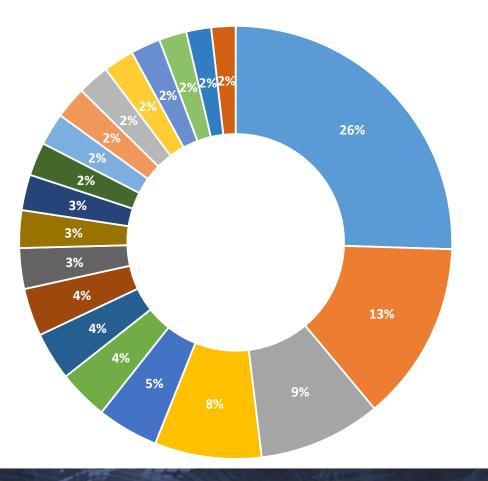
TOP 10 sectors - Market overview **MOTORING – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017





TOP 10 sectors - Market overview MOTORING – TOP used websites

by campaigns strength - Jan/Dec 2017

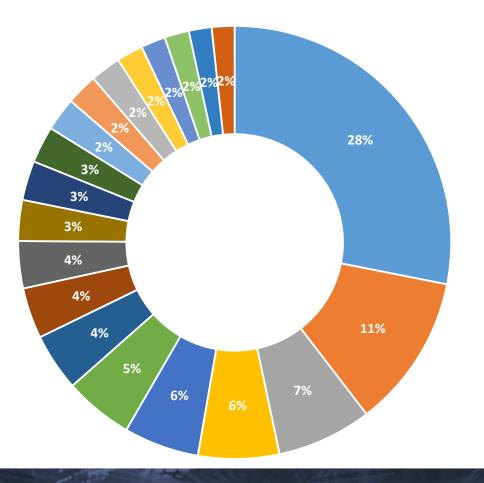


- auto-press.net
- autoclub.bg
- kamioni.bg
- bmwpower-bg.net
- viasport.bg
- sportal.bg
- vesti.bg
- auto.offnews.bg
- mobile.bg
- bgvolleyball.com
- plovdiv24.bg
- autoplanet1.com
- gong.bg
- bgfootball.com
- burgasnews.com
- 24chasa.bg
- webcafe.bg
- bgathletic.com
- offnews.bg
- sinoptik.bg



TOP 10 sectors - Market overview MOTORING – TOP used websites

by campaigns strength - Jan/Dec 2016





- bgathletic.com
- kamioni.bg
- btv.bg

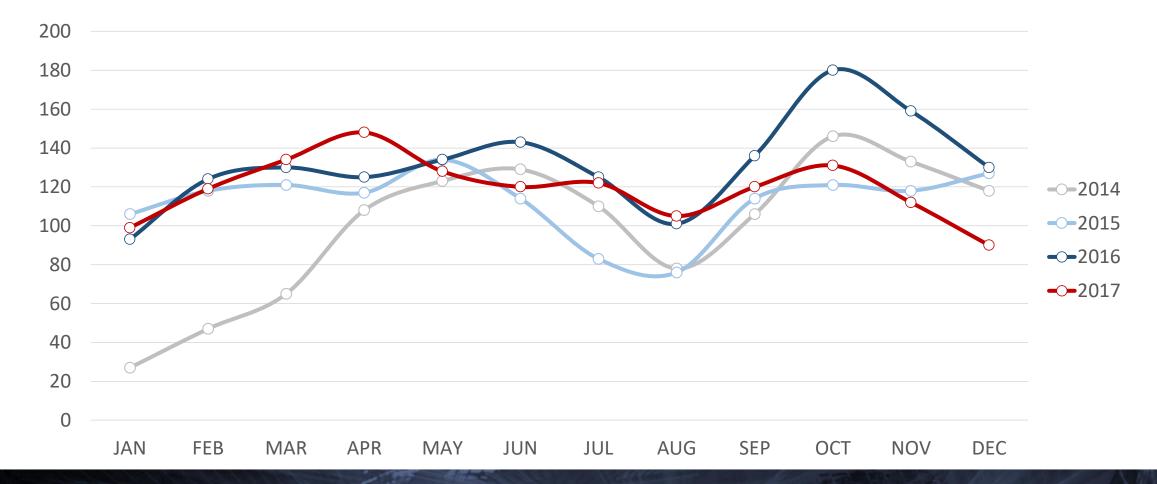


SECTOR ENTERTAINMENTS, RESTAURANTS, BARS





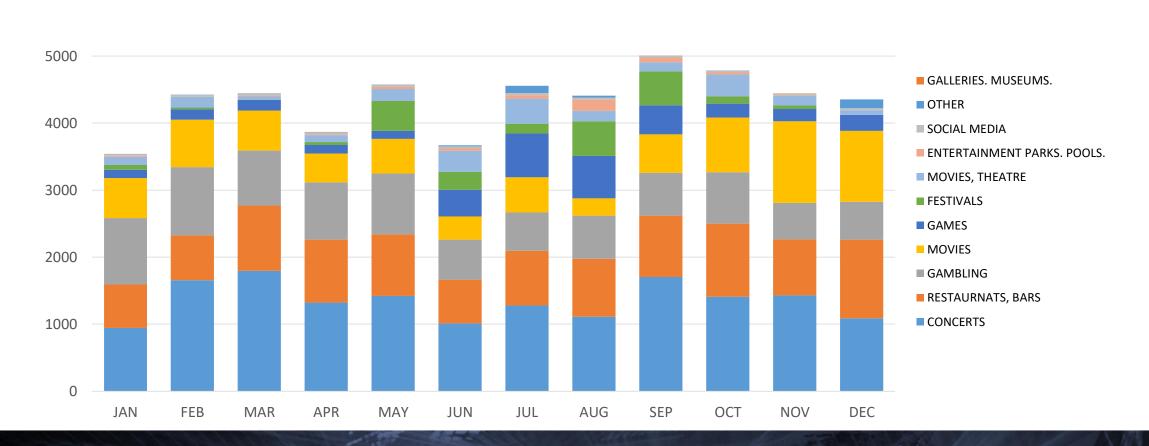
TOP 10 sectors - Market overview **ENTERTAINMENTS, RESTAURANTS, BARS – SEASONALITY** by number of campaigns – 2014 - 2017





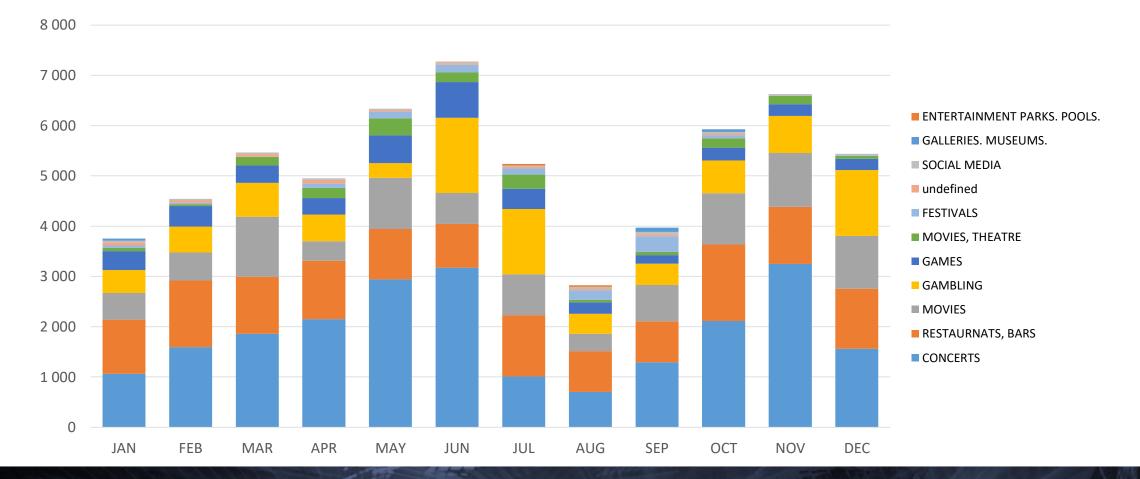
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TOP 10 sectors - Market overview **ENTERTAINMENTS, RESTAURANTS, BARS - CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017



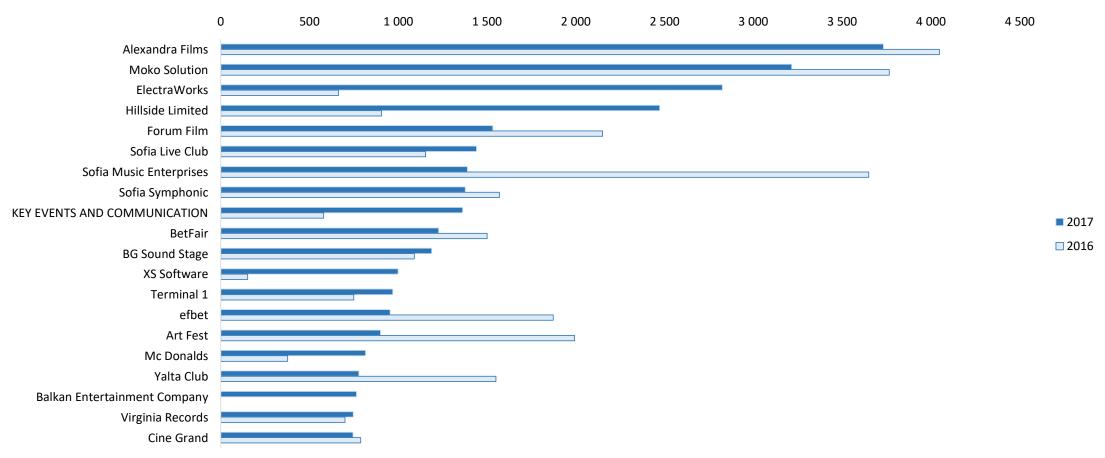


TOP 10 sectors - Market overview **ENTERTAINMENTS, RESTAURANTS, BARS - CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016





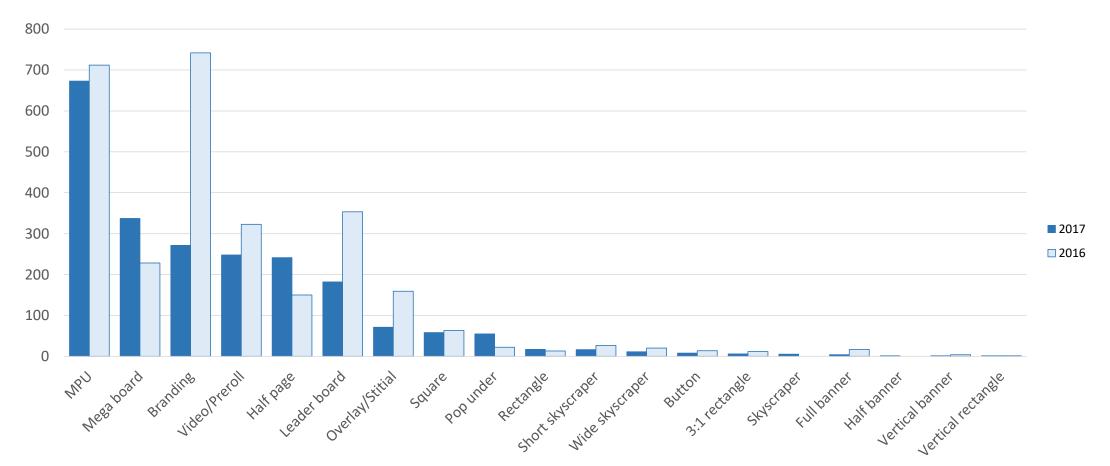
TOP 10 sectors - Market overview **ENTERTAINMENTS, RESTAURANTS, BARS – MOST ACTIVE ADVERTISERS** by campaigns strength – 2016 & 2017





TOP 10 sectors - Market overview

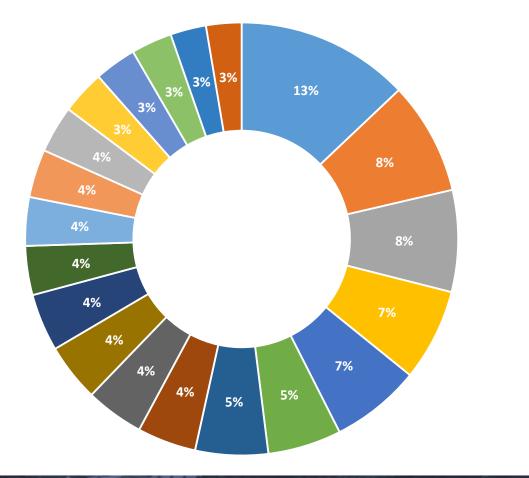
ENTERTAINMENTS, RESTAURANTS, BARS – MOST USED BANNER FORMATS by number of creatives – 2016 & 2017





TOP 10 sectors - Market overview ENTERTAINMENTS, RESTAURANTS, BARS – TOP used websites

by campaigns strength - Jan/Dec 2017

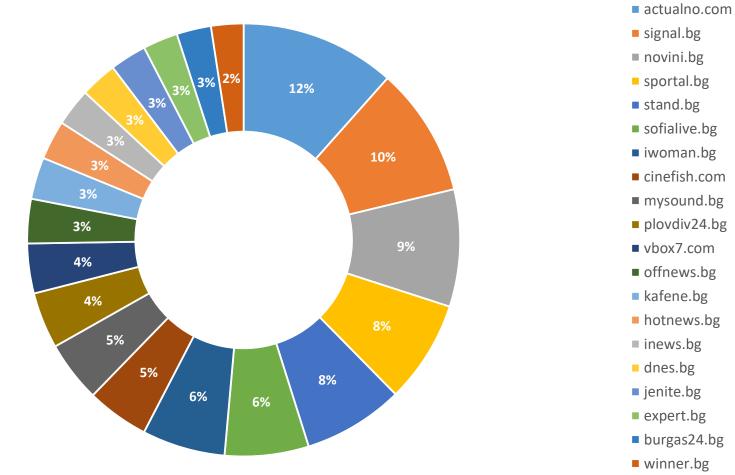


actualno.com iwoman.bg sportal.bg novini.bg sofialive.bg vbox7.com signal.bg blitz.bg mysound.bg cinefish.com winner.bg novanews.bg dnevnik.bg dnes.bg offnews.bg cross-bg.net expert.bg inews.bg monitor.bg plovdiv24.bg



TOP 10 sectors - Market overview ENTERTAINMENTS, RESTAURANTS, BARS – TOP used websites

by campaigns strength - Jan/Dec 2016





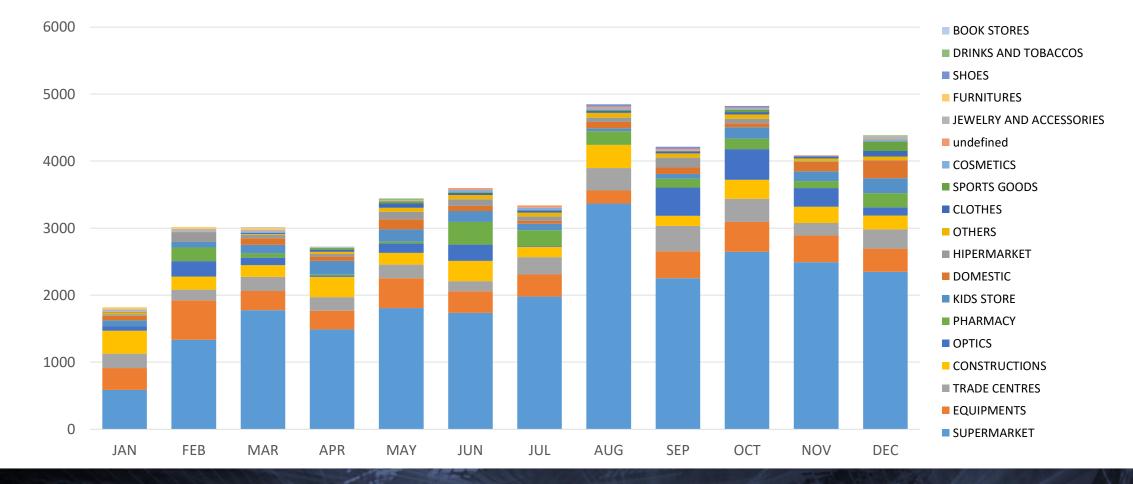
SECTOR RETAIL STORES





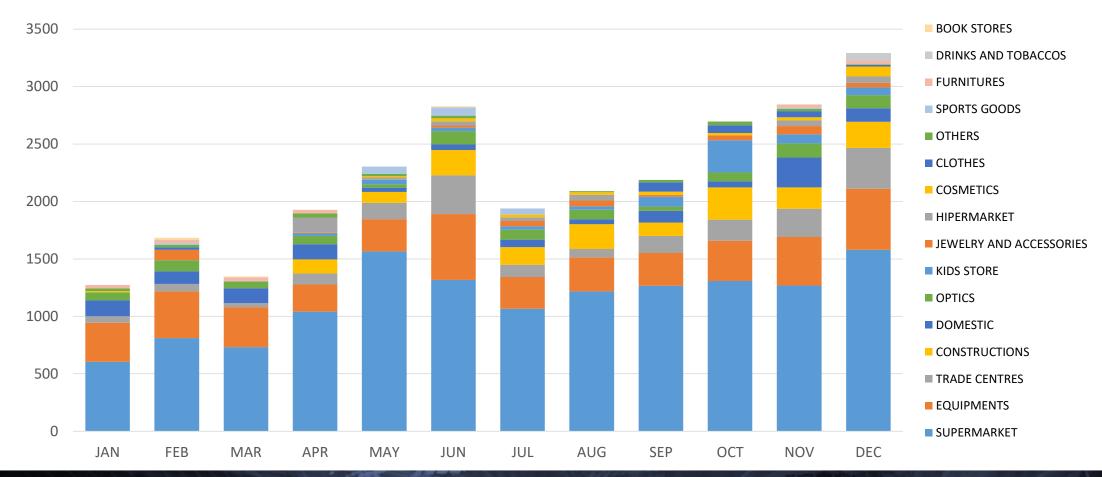


TOP 10 sectors - Market overview **RETAIL STORES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017





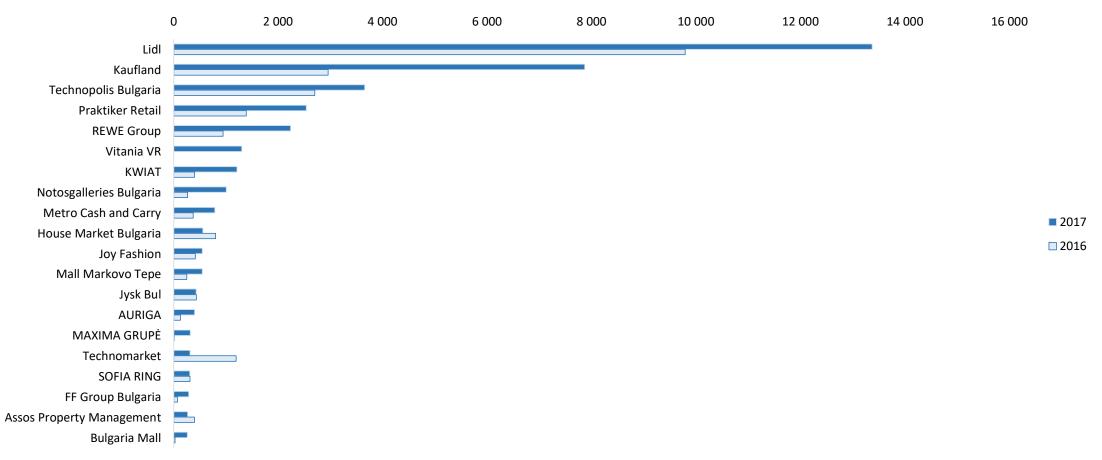
TOP 10 sectors - Market overview **RETAIL STORES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016





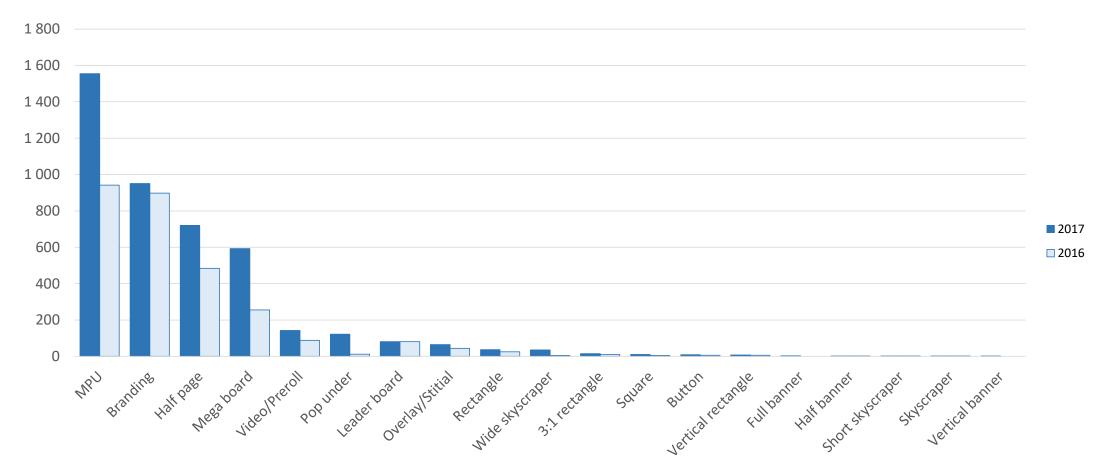
TOP 10 sectors - Market overview **RETAIL STORES – MOST ACTIVE ADVERTISERS**

by campaigns strength – 2016 & 2017



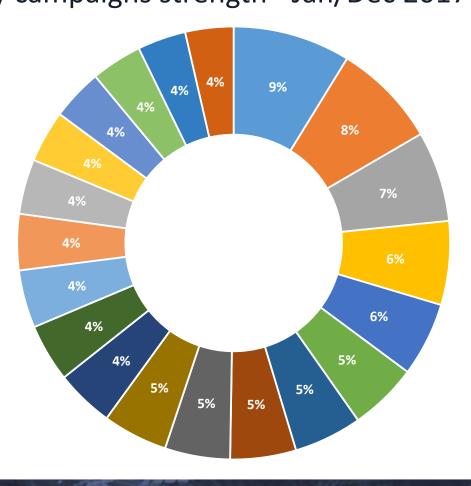


TOP 10 sectors - Market overview **RETAIL STORES – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017





TOP 10 sectors - Market overview **RETAIL STORES – TOP used websites** by campaigns strength - Jan/Dec 2017

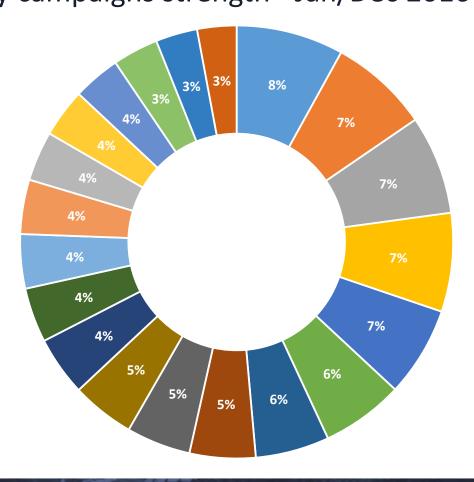




- ruseinfo.net
- actualno.com



TOP 10 sectors - Market overview **RETAIL STORES – TOP used websites** by campaigns strength - Jan/Dec 2016



- novini.bg
- sportal.bg
- woman.hotnews.bg
- hotnews.bg
- blitz.bg
- signal.bg
- dnes.bg
- 24chasa.bg
- men.hotnews.bg
- az-jenata.bg
- dir.bg
- dnes.dir.bg
- gol.bg
- tialoto.bg
- edna.bg
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- start.bg
- automedia.bg
- novanews.bg
- novini.dir.bg

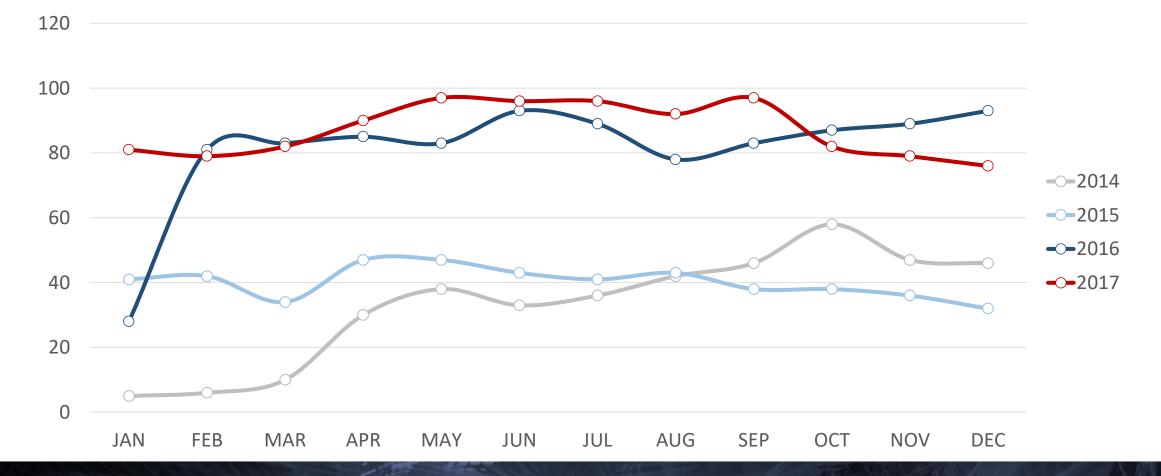


SECTOR CONSTRUCTION, REPAIRS



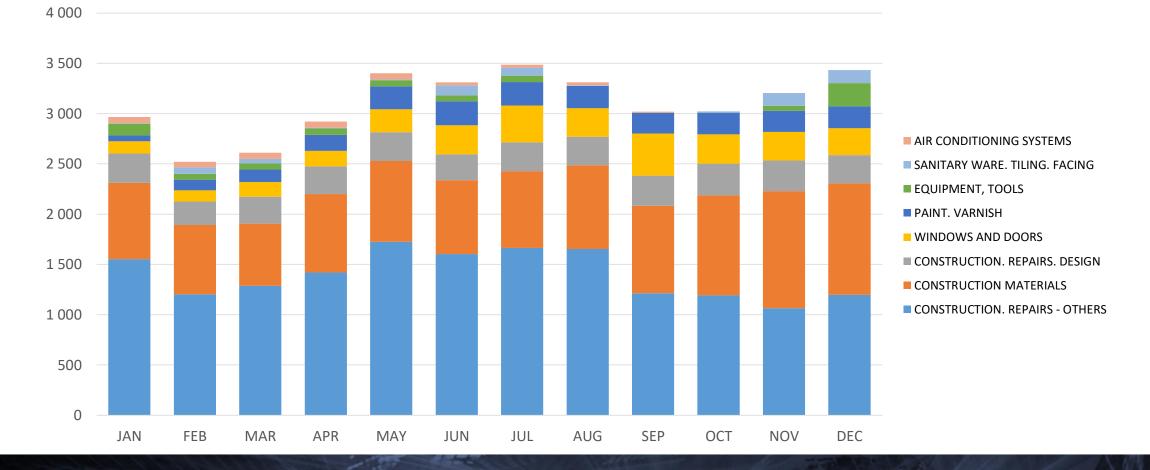


TOP 10 sectors - Market overview **CONSTRUCTION, REPAIRS – SEASONALITY** by number of campaigns – 2014 - 2017



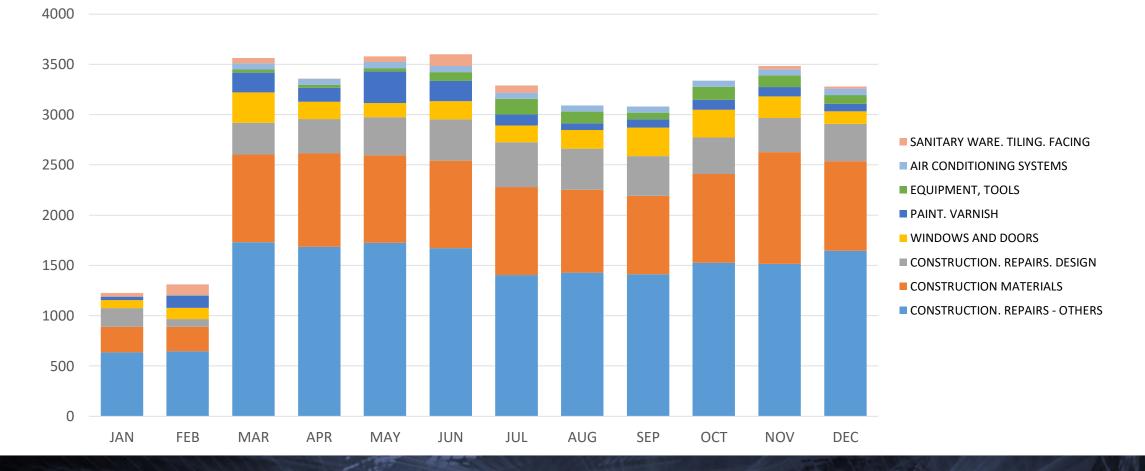


TOP 10 sectors - Market overview **CONSTRUCTION, REPAIRS – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017



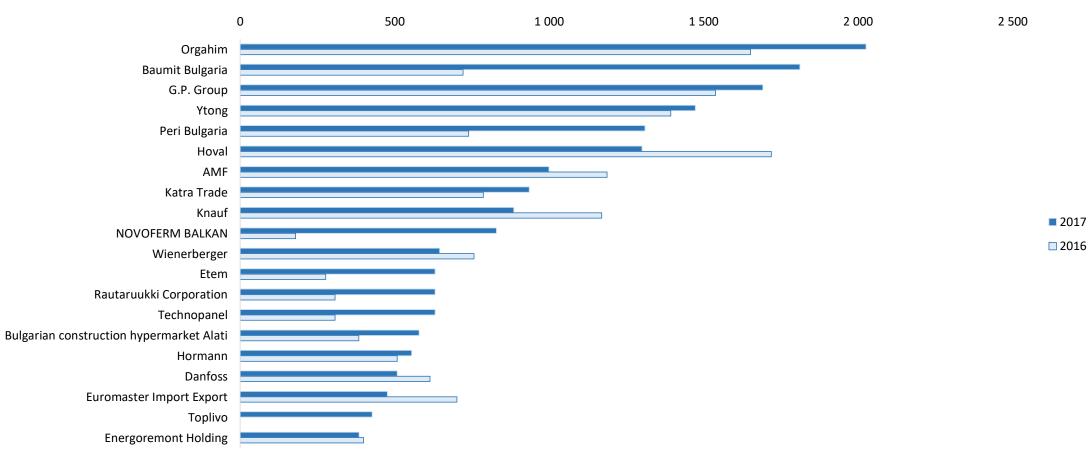


TOP 10 sectors - Market overview **CONSTRUCTION, REPAIRS - CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016



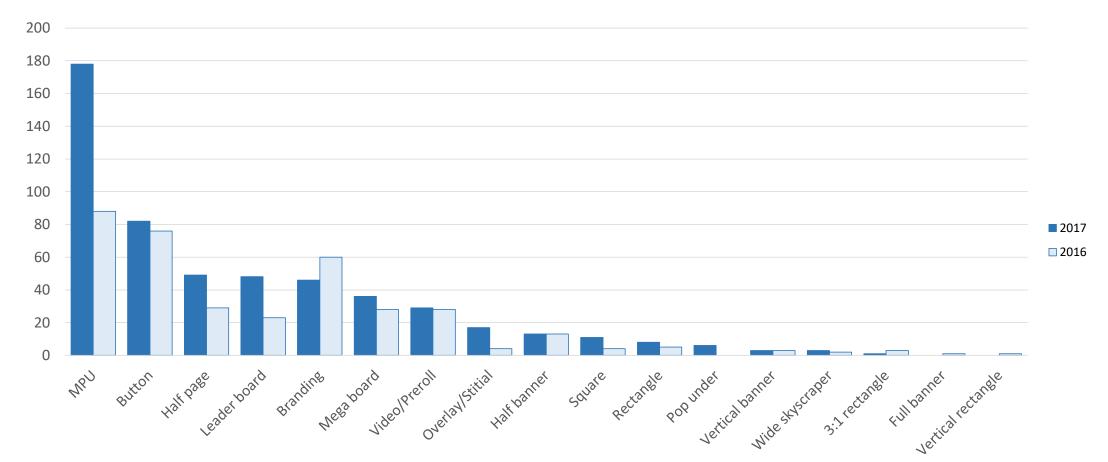


TOP 10 sectors - Market overview **CONSTRUCTION, REPAIRS – MOST ACTIVE ADVERTISERS** by campaigns strength – 2016 & 2017



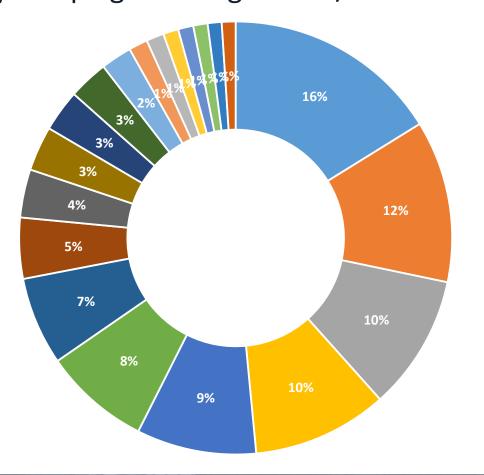


TOP 10 sectors - Market overview **CONSTRUCTION, REPAIRS - MOST USED BANNER FORMATS** by number of creatives - 2016 & 2017





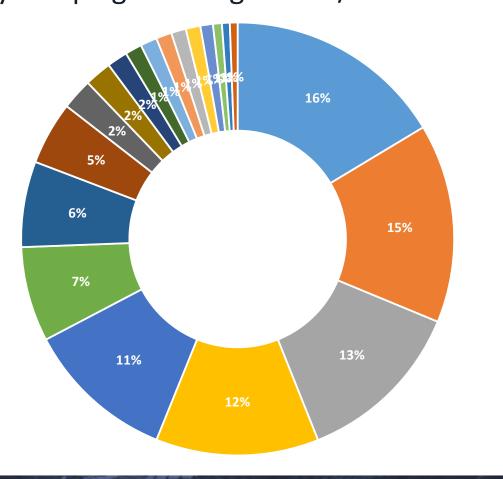
TOP 10 sectors - Market overview **CONSTRUCTION, REPAIRS – TOP used websites** by campaigns strength - Jan/Dec 2017



- citybuild.bg otoplenie.eu ■ gradat.bg propertyindex.bg vestnikstroitel.bg 1kam1.com stroitelstvo.info bgstroitel.com stroiteli.bg infrastructure.bg marica.bg shum.bg plovdiv24.bg ka6tata.com ■ clubs1.bg mebeli.info bgfactor.org autoclub.bg
- econ.bg
- novinite.bg



TOP 10 sectors - Market overview **CONSTRUCTION, REPAIRS – TOP used websites** by campaigns strength - Jan/Dec 2016





trud.bg

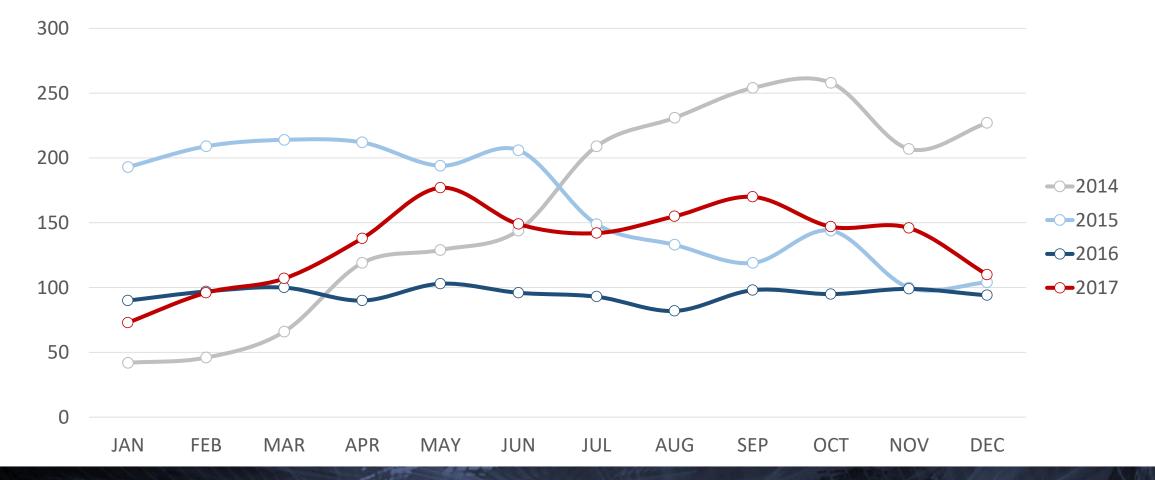


SECTOR ONLINE STORES



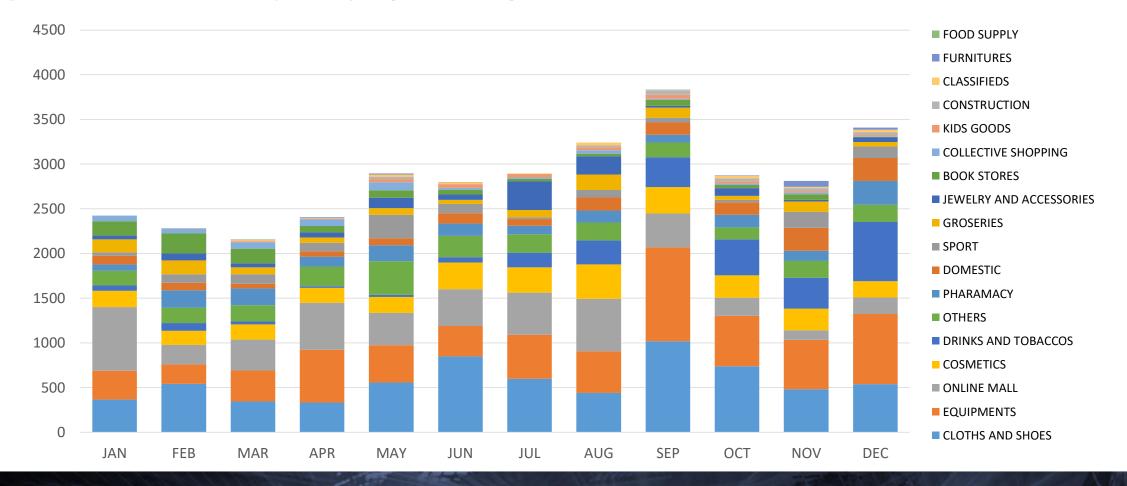


TOP 10 sectors - Market overview **ONLINE STORES – SEASONALITY** by number of campaigns – 2014 - 2017



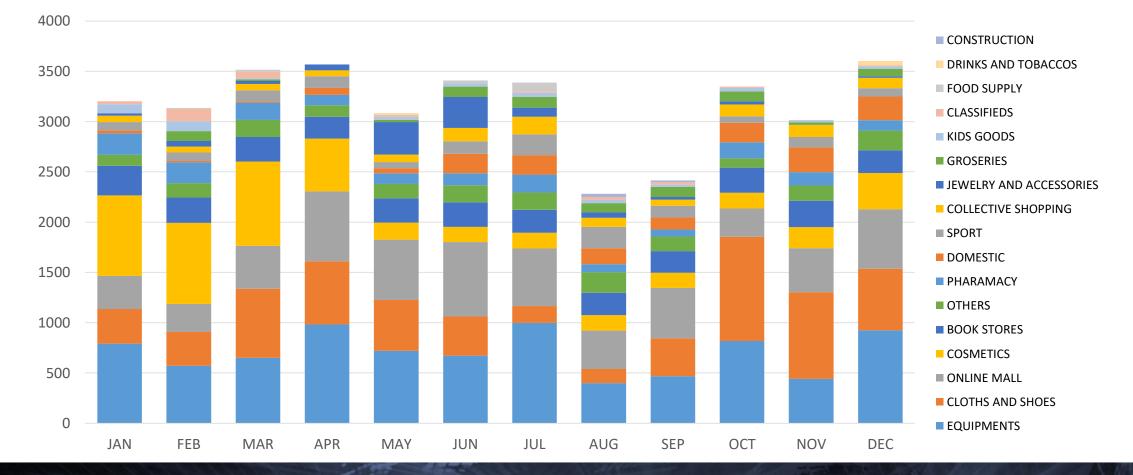


TOP 10 sectors - Market overview **ONLINE STORES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017





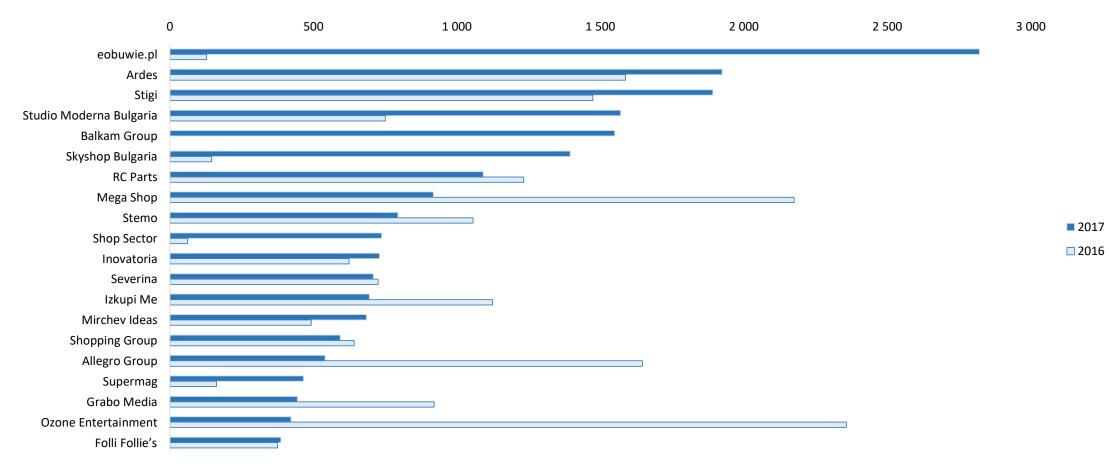
TOP 10 sectors - Market overview **ONLINE STORES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016





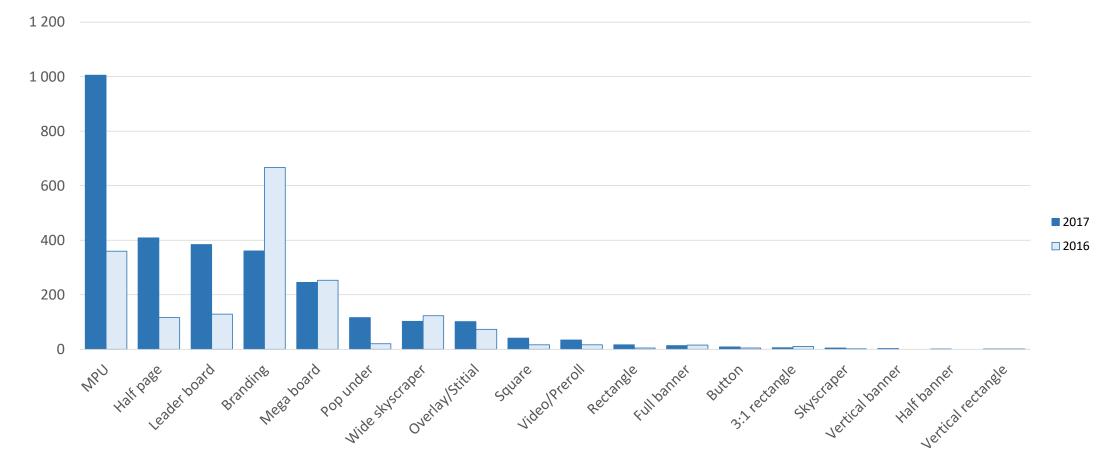
TOP 10 sectors - Market overview **ONLINE STORES - MOST ACTIVE ADVERTISERS**

by campaigns strength – 2016 & 2017



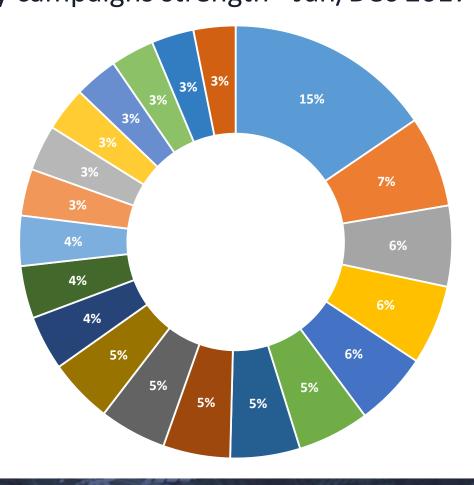


TOP 10 sectors - Market overview **ONLINE STORES – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017





TOP 10 sectors - Market overview **ONLINE STORES – TOP used websites** by campaigns strength - Jan/Dec 2017

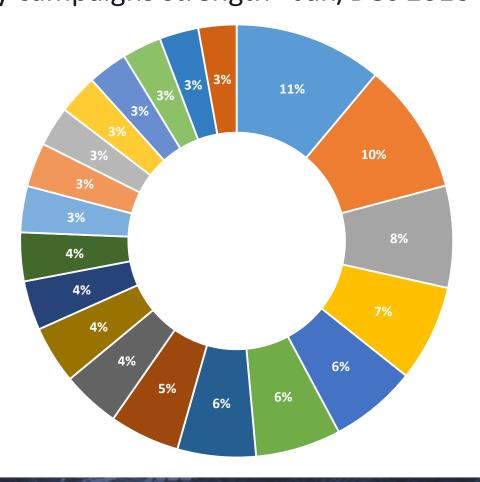


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- dnes.dir.bg
- tialoto.bg



TOP 10 sectors - Market overview **ONLINE STORES – TOP used websites** by campaigns strength - Jan/Dec 2016





automedia.bg

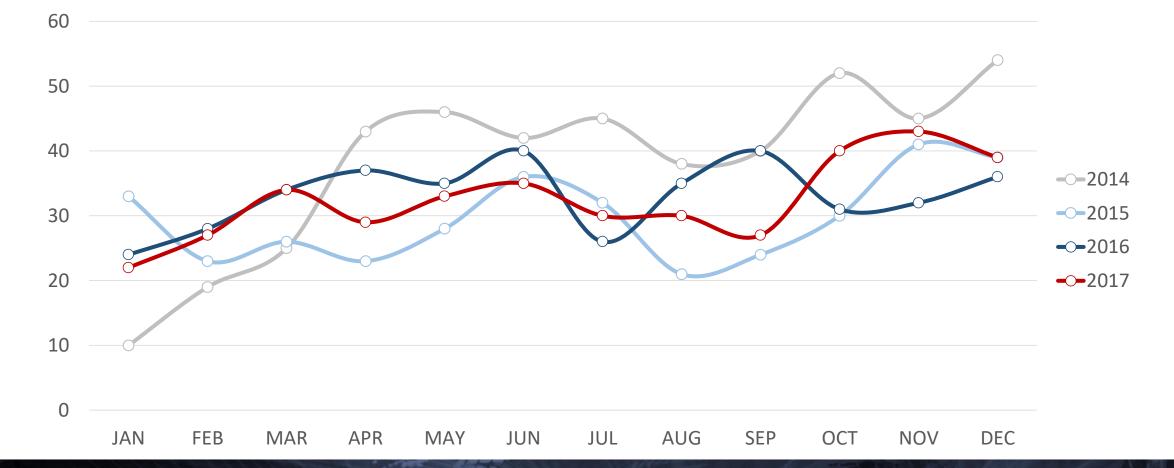


SECTOR TELECOMMUNICATION



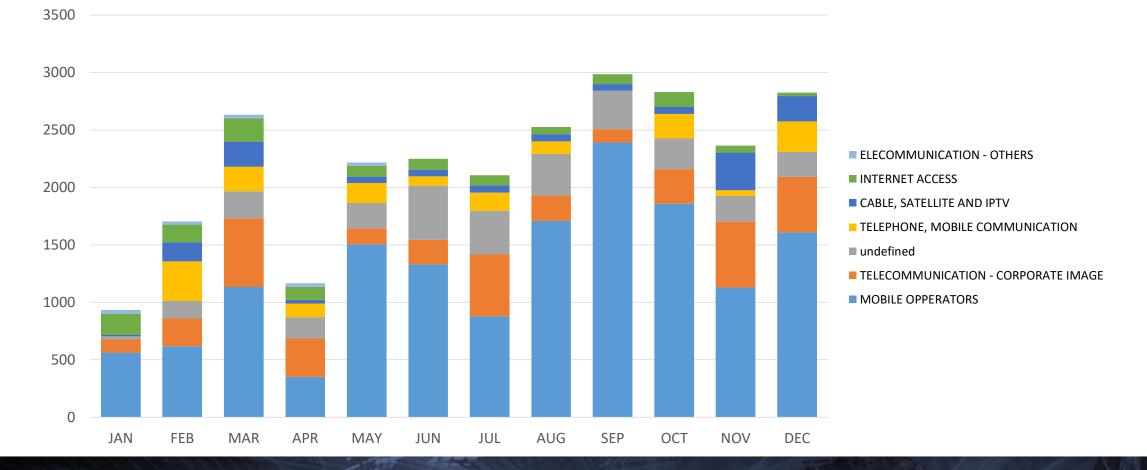


TOP 10 sectors - Market overview **TELECOMMUNICATION – SEASONALITY** by number of campaigns – 2014 - 2017



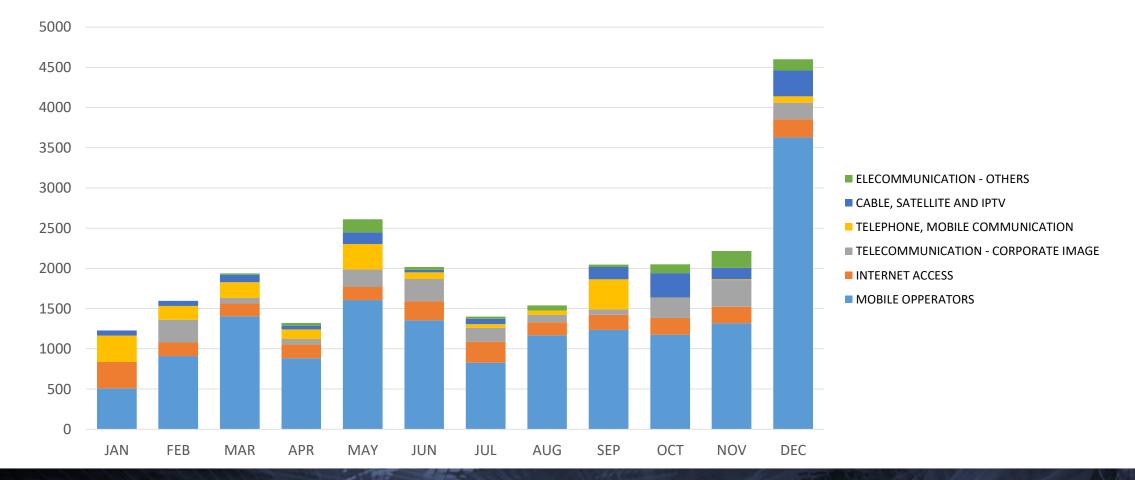


TOP 10 sectors - Market overview **TELECOMMUNICATION – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017



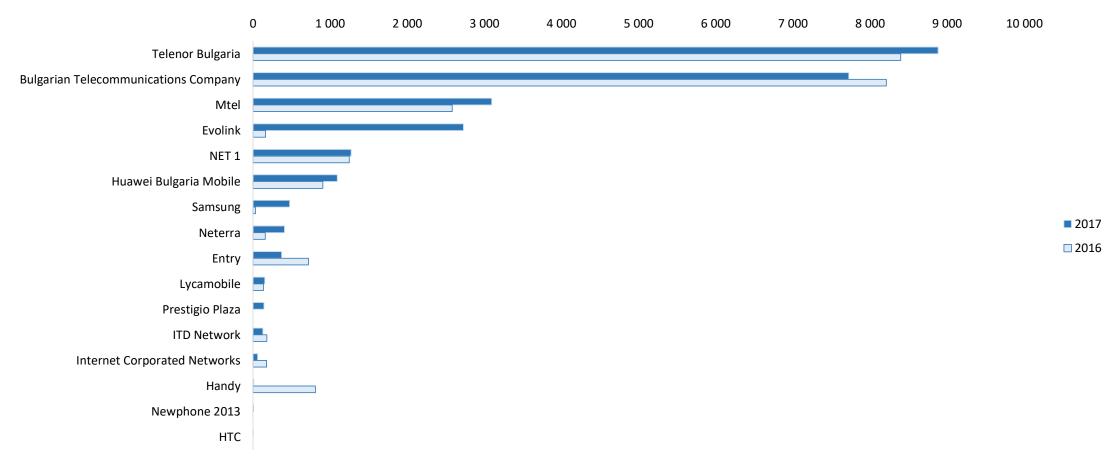


TOP 10 sectors - Market overview **TELECOMMUNICATION – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016



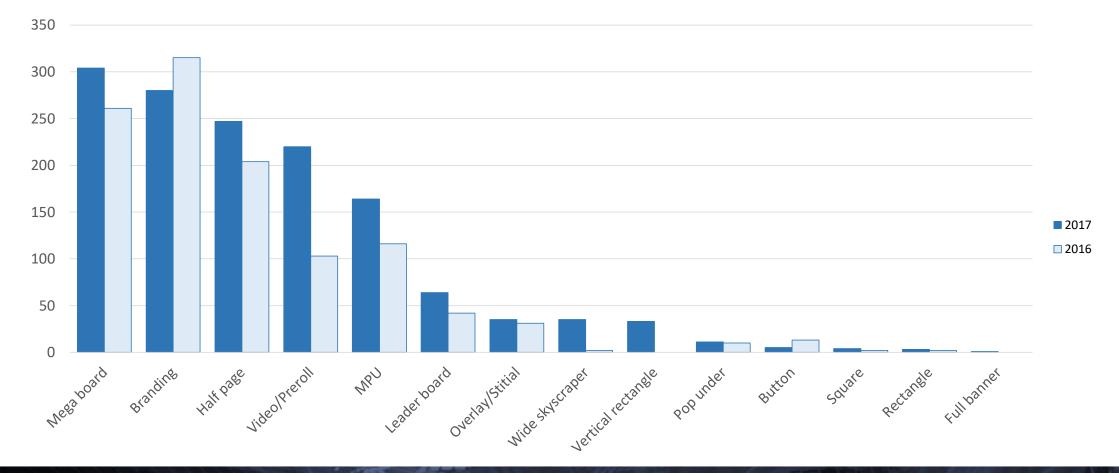


TOP 10 sectors - Market overview **TELECOMMUNICATION – MOST ACTIVE ADVERTISERS** by campaigns strength – 2016 & 2017



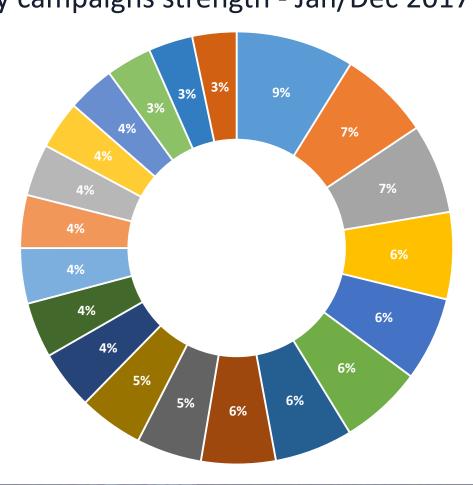


TOP 10 sectors - Market overview **TELECOMMUNICATION – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017





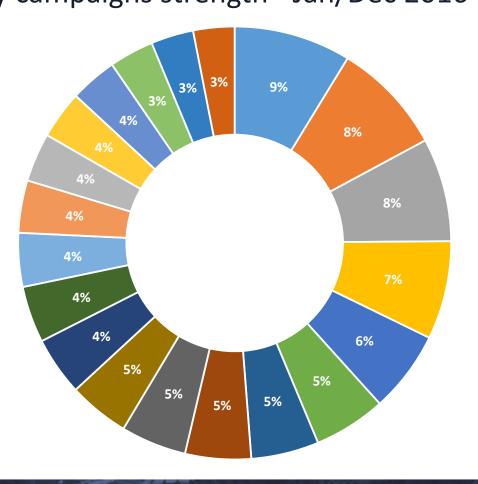
TOP 10 sectors - Market overview **TELECOMMUNICATION – TOP used websites** by campaigns strength - Jan/Dec 2017



- sportal.bg
- novanews.bg
- vesti.bg
- sinoptik.bg
- btv.bg
- webcafe.bg
- vbox7.com
- standartnews.com
- dnes.bg
- gong.bg
- dariknews.bg-регион
- novini.bg
- sport.novatv.bg
- play.novatv.bg
- btvnews.bg
- btv.bg/action
- dnes.dir.bg
- m.sportal.bg
- lex.bg
- hicomm.bg



TOP 10 sectors - Market overview **TELECOMMUNICATION – TOP used websites** by campaigns strength - Jan/Dec 2016



- btv.bg
- sportal.bg
- novini.bg
- vesti.bg
- sinoptik.bg
- btv.bg/action
- dnes.dir.bg
- dariknews.bg
- novanews.bg
- gong.bg
- btvnews.bg
- webcafe.bg
- profit.bg
- dariknews.bg-регион
- standartnews.com
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- signal.bg
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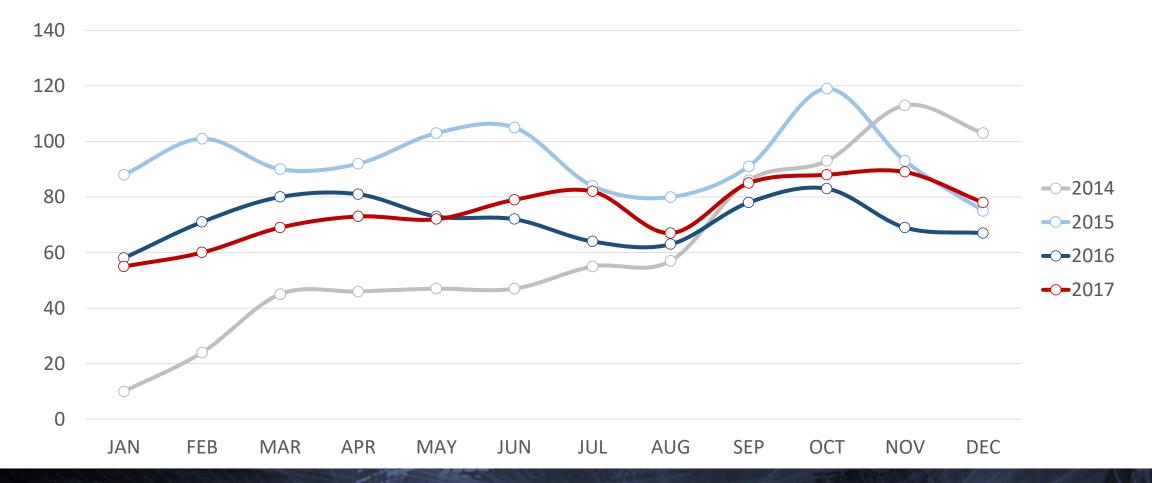
SECTOR BUSINESS GOODS AND SERVICES





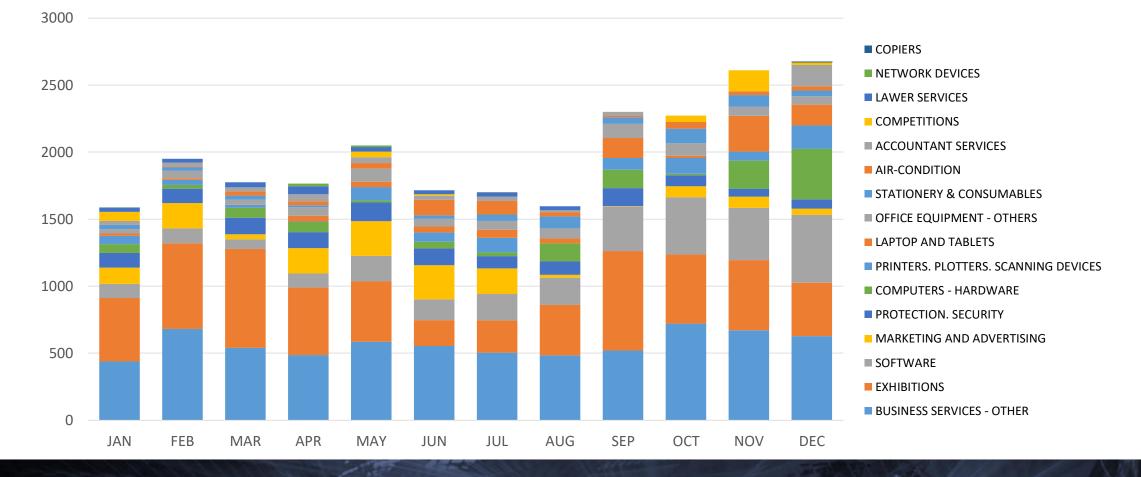


TOP 10 sectors - Market overview **BUSINESS GOODS AND SERVICES – SEASONALITY** by number of campaigns – 2014 - 2017



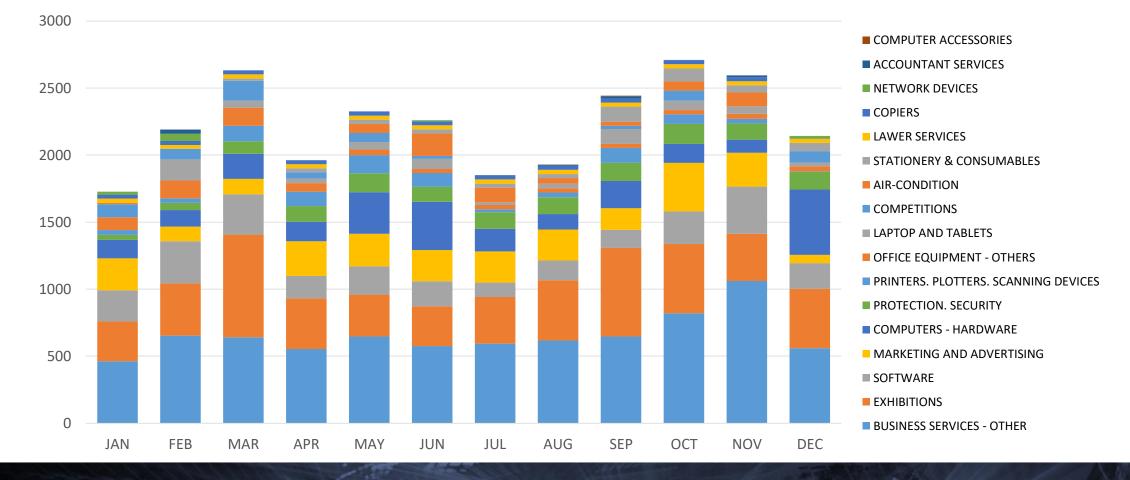


TOP 10 sectors - Market overview **BUSINESS GOODS AND SERVICES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017



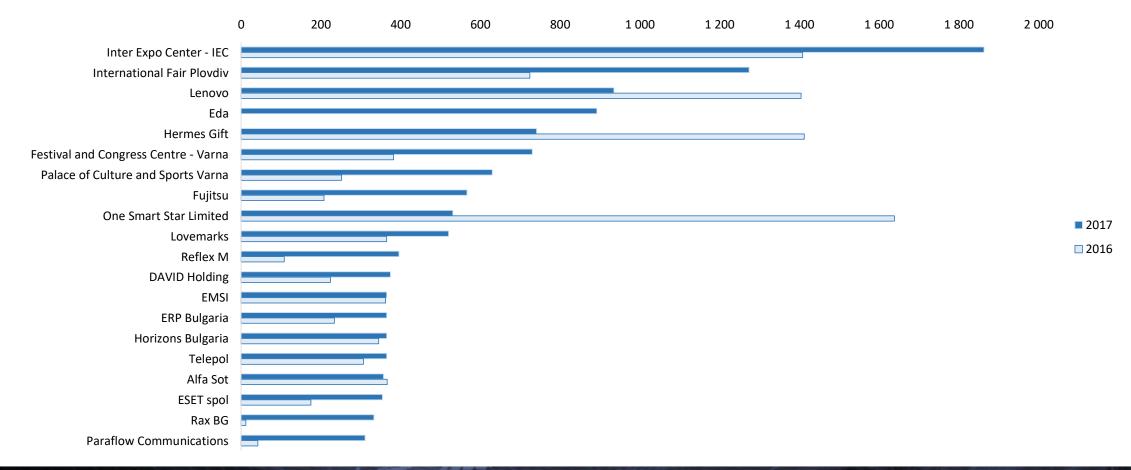


TOP 10 sectors - Market overview **BUSINESS GOODS AND SERVICES – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016



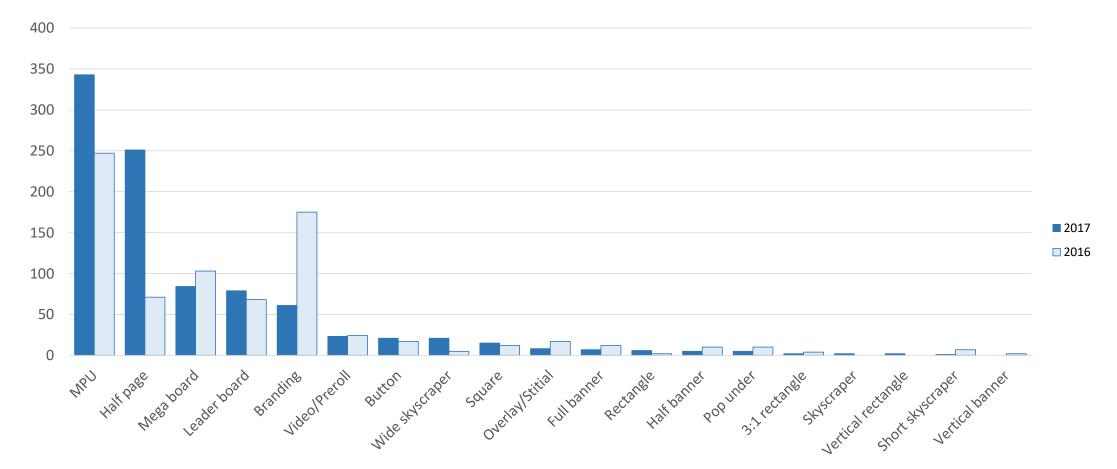


TOP 10 sectors - Market overview **BUSINESS GOODS AND SERVICES – MOST ACTIVE ADVERTISERS** by campaigns strength – 2016 & 2017





TOP 10 sectors - Market overview **BUSINESS GOODS AND SERVICES – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017





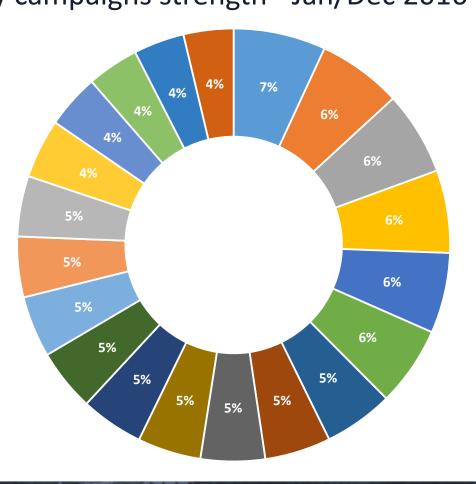
TOP 10 sectors - Market overview **BUSINESS GOODS AND SERVICES – TOP used websites** by campaigns strength - Jan/Dec 2017

4% 4% 12% 4% 7% 4% 5% 4% 5% 4% 4% 5% 5%





TOP 10 sectors - Market overview **BUSINESS GOODS AND SERVICES – TOP used websites** by campaigns strength - Jan/Dec 2016



publics.bg pcworld.bg investor.bg agro.bg fakti.bg dnes.bg petel.bg hicomm.bg stroiteli.bg manager.bg start.bg plovdiv24.bg tialoto.bg computerworld.bg shum.bg mail.bg az-jenata.bg thexperts.bg

- kafene.bg
- varna24.bg

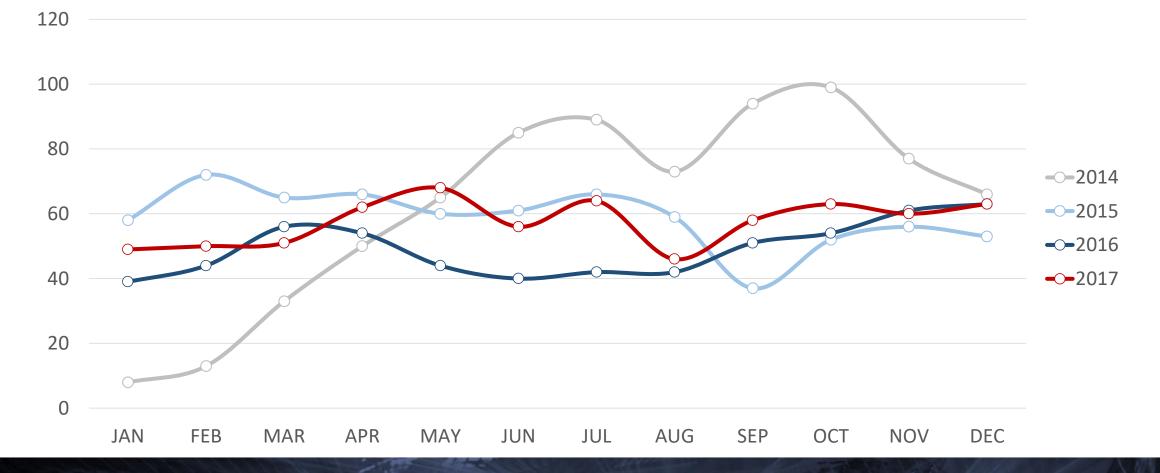


SECTOR PHARMACEUTICALS, NUTRITIONS



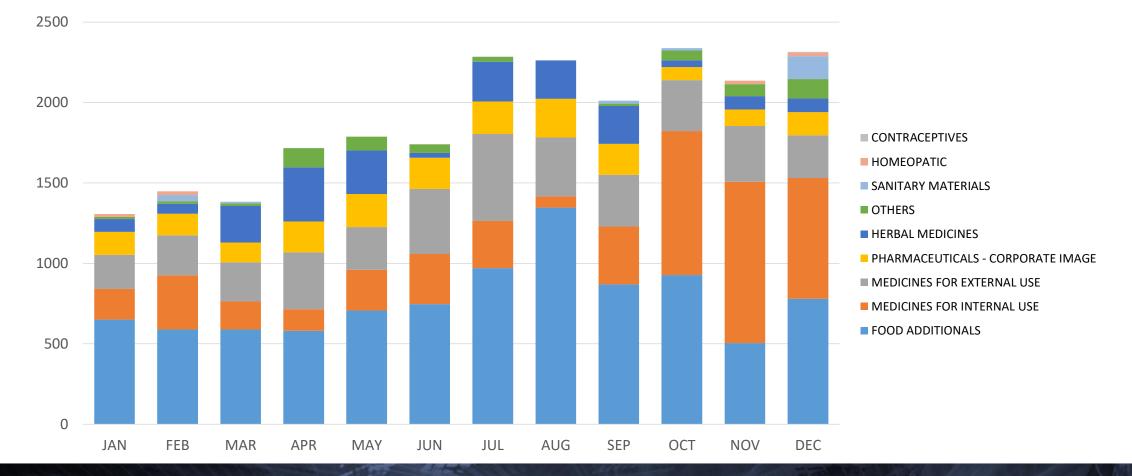


TOP 10 sectors - Market overview **PHARMACEUTICALS, NUTRITIONS – SEASONALITY** by number of campaigns – 2014 - 2017



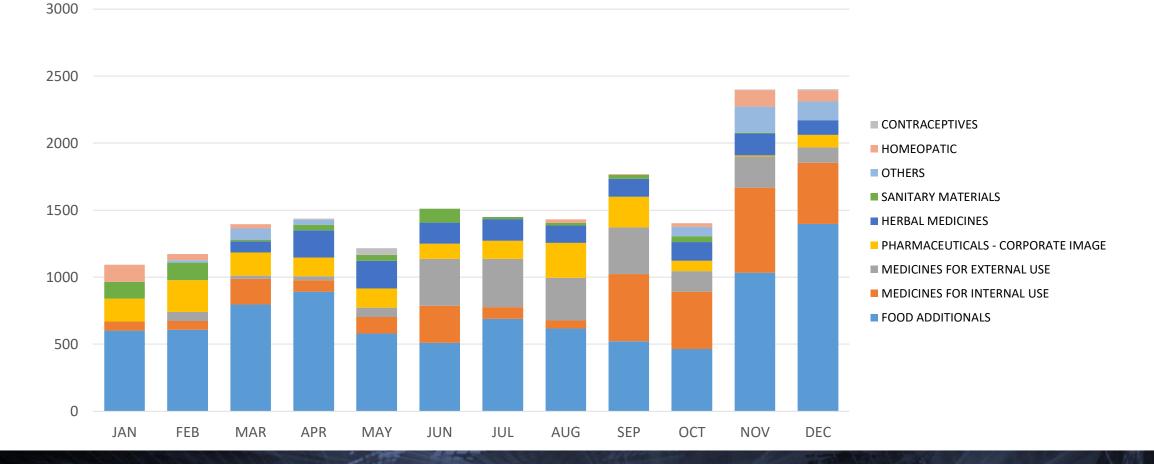


TOP 10 sectors - Market overview **PHARMACEUTICALS, NUTRITIONS – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017



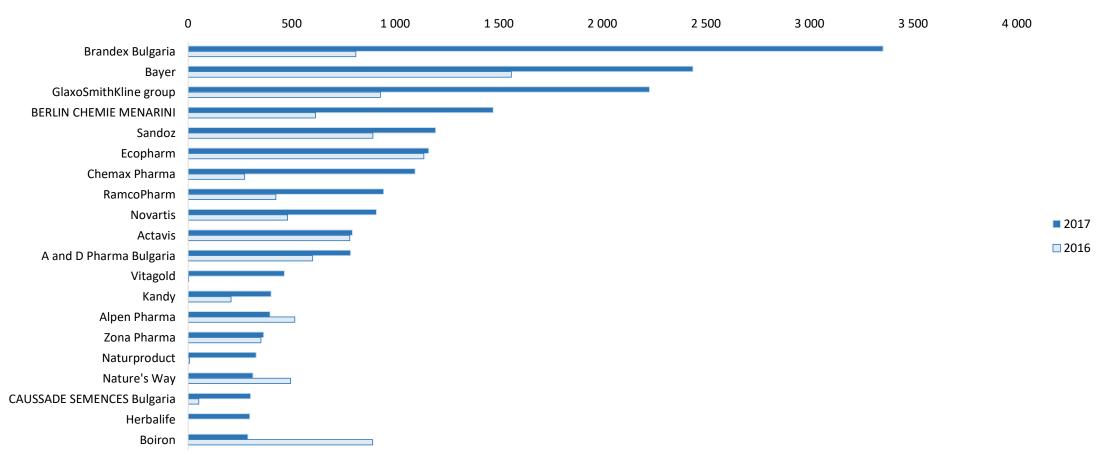


TOP 10 sectors - Market overview **PHARMACEUTICALS, NUTRITIONS - CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2016



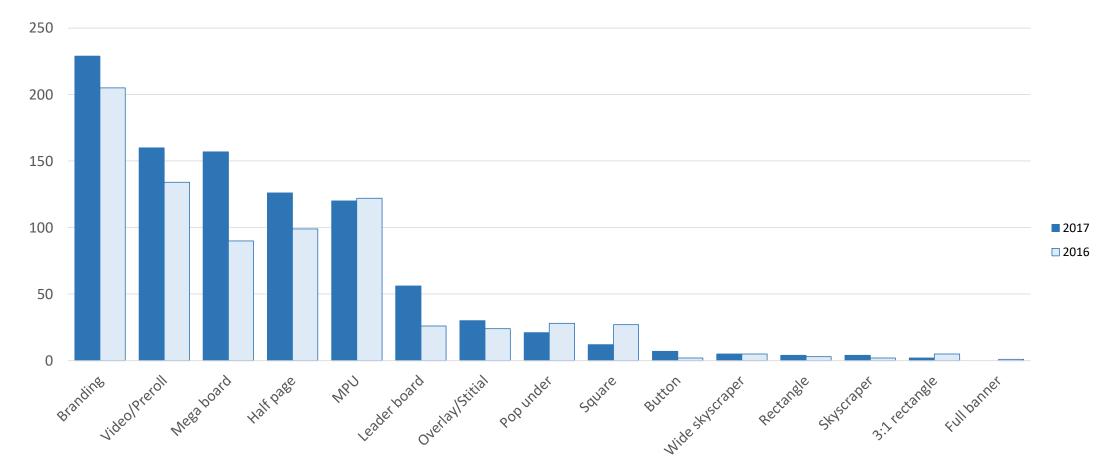


TOP 10 sectors - Market overview **PHARMACEUTICALS, NUTRITIONS – MOST ACTIVE ADVERTISERS** by campaigns strength – 2016 & 2017





TOP 10 sectors - Market overview **PHARMACEUTICALS, NUTRITIONS – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017





TOP 10 sectors - Market overview **PHARMACEUTICALS, NUTRITIONS – TOP used websites** by campaigns strength - Jan/Dec 2017

2% 3% 11% 11% 4% 4% 4% 5% 6% 5% 6% 5%

play.novatv.bg novanews.bg ■ vbox7.com health.bg woman.hotnews.bg edna.bg hotnews.bg novini.bg ■ sinoptik.bg fermer.bg zajenata.bg sportal.bg agro.bg tractor.bg vesti.bg puls.bg az-jenata.bg

- slava.bg
- webcafe.bg
- focus-news.net



TOP 10 sectors - Market overview **PHARMACEUTICALS, NUTRITIONS – TOP used websites** by campaigns strength - Jan/Dec 2016

3% 2% 12% 10% 4% 4% 4% 4% 4% 6% 4%

- pharmacy-bg.complay.novatv.bghealth.bg
- novanews.bg
- fermer.bg
- edna.bg
- blitz.bg
- vbox7.com
- novini.bg
- slava.bg
- woman.hotnews.bg
- vesti.bg
- 24chasa.bg
- bg-mamma.com
- sinoptik.bg
- zajenata.bg
- sportal.bg
- agro.bg
- puls.bg
- Iudimladi.bg



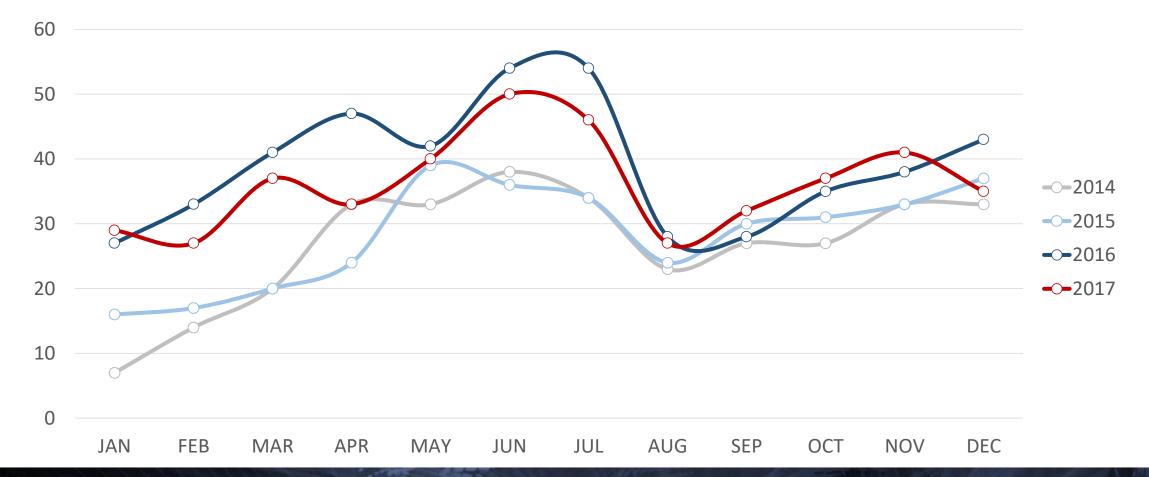
SECTOR DRINKS





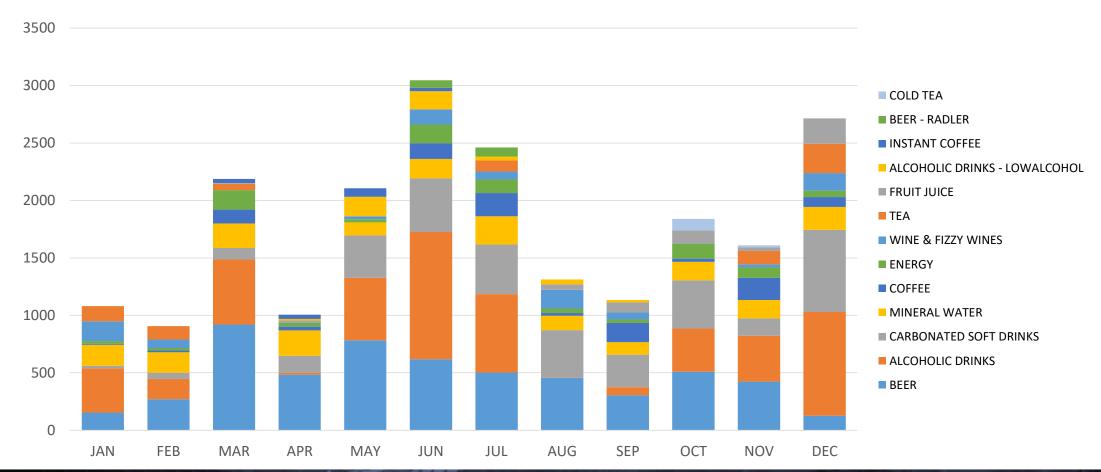
TOP 10 sectors - Market overview **DRINKS – SEASONALITY**

by number of campaigns – 2014 - 2017





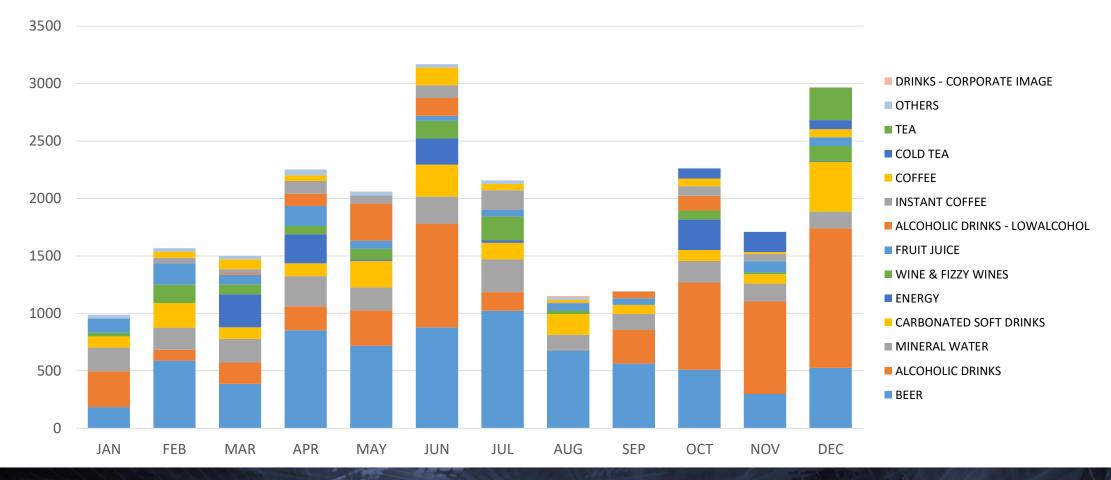
TOP 10 sectors - Market overview **DRINKS – CATEGORY ACTIVITIES** by campaigns strength - Jan/Dec 2017





TOP 10 sectors - Market overview **DRINKS – CATEGORY ACTIVITIES**

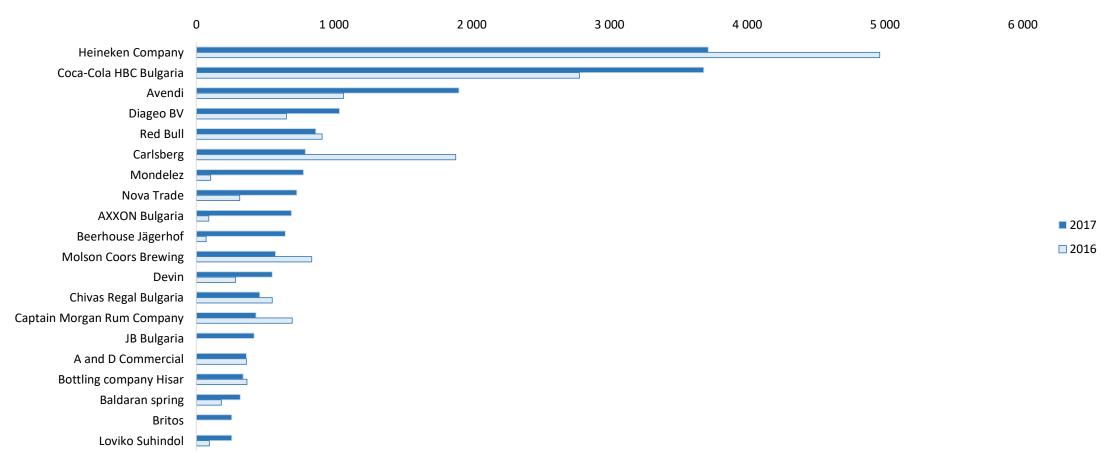
by campaigns strength - Jan/Dec 2016





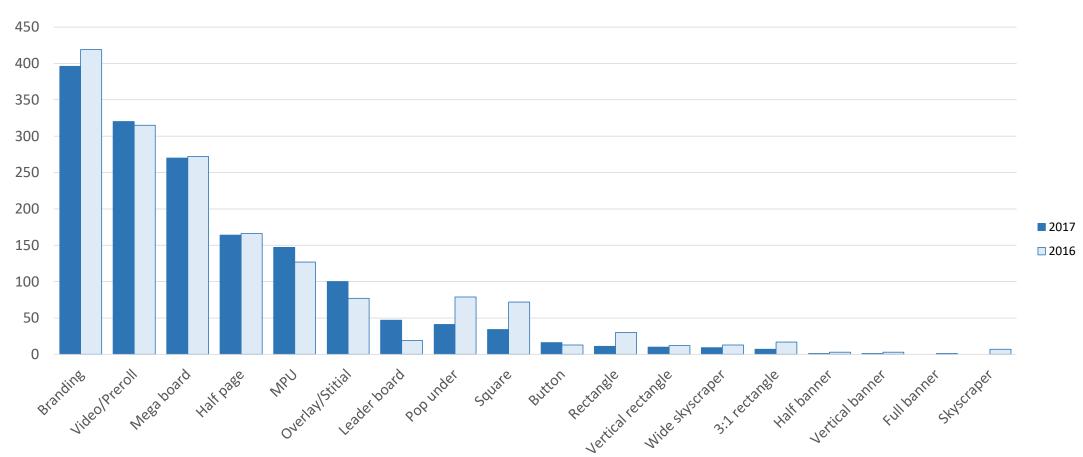
TOP 10 sectors - Market overview DRINKS - MOST ACTIVE ADVERTISERS

by campaigns strength – 2016 & 2017





TOP 10 sectors - Market overview **DRINKS – MOST USED BANNER FORMATS** by number of creatives – 2016 & 2017

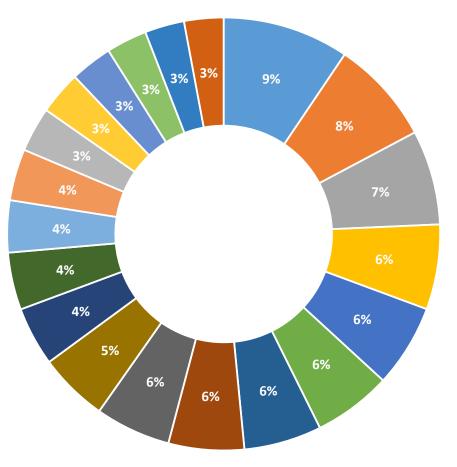




TOP 10 sectors - Market overview

DRINKS – TOP used websites

by campaigns strength - Jan/Dec 2017



sportal.bg btv.bg webcafe.bg novini.bg play.novatv.bg hotnews.bg novanews.bg vbox7.com woman.hotnews.bg vesti.bg ■ mail.bg marica.bg gong.bg radar.bg ■ dnes.bg actualno.com potv.eu btv.bg/action

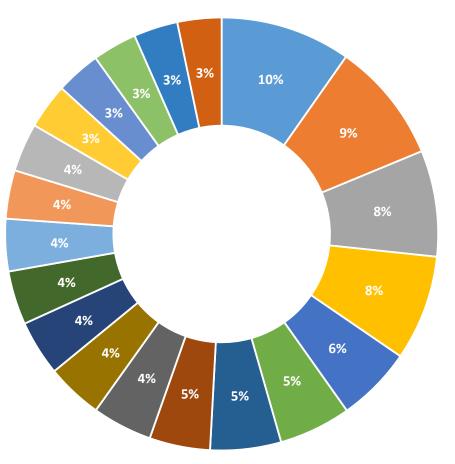
- sinoptik.bg
- bta.bg



TOP 10 sectors - Market overview

DRINKS – TOP used websites

by campaigns strength - Jan/Dec 2016



- sportal.bg
- webcafe.bg
- btv.bg
- novini.bg
- vesti.bg
- play.novatv.bg
- vbox7.com
- hotnews.bg
- btv.bg/action
- actualno.com
- novanews.bg
- gong.bg
- mail.bg
- dariknews.bg
- sinoptik.bg
- woman.hotnews.bg
- thevoice.bg
- bta.bg
- dariknews.bg-регион
- potv.eu



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Thank You 101010

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